

## APPENDIX, PART 3

proportion to the Debt Service Requirements payable on such UTGO Bonds in the next Fiscal Year.

2. SECOND, the Escrow Trustee shall allocate deposits made to the 2014 UTGO Bonds Account (i) first to the 2014 Municipal Obligation Subaccount until the Debt Service Requirement payable (or past due) on the Municipal Obligation as shown on Exhibit D on or before April 1 of the then current Fiscal Year has been satisfied and (ii) second, to the Stub UTGO Bonds Subaccount until the Debt Service Requirement payable (or past due) on the Stub UTGO Bonds on or before April 1 of the then current Fiscal Year has been satisfied. Once the Debt Service Requirement for all Prior UTGO Bonds has been satisfied for the then current Fiscal Year, any excess shall be allocated first to the 2014 Municipal Obligation Subaccount for application to the next Fiscal Year's Debt Service Requirements for the Municipal Obligation and then to the next Fiscal Year's Debt Service Requirements for the Stub UTGO Bonds.

3. THIRD, within three Business Days after a deposit is made to any account or subaccount in the UTGO Debt Millage Fund the Escrow Trustee shall transfer the funds in such account or subaccount as follows:

(a) Funds on deposit in the 2010A UTGO Debt Millage Account shall be transferred to the Master Trustee for application to Debt Service Requirements for the 2010A UTGO Bonds.

(b) Funds on deposit in the 2014 Municipal Obligation Subaccount shall be transferred to the Master Trustee for deposit in the Series 2014 Tax Levy Account for application to Debt Service Requirements for the Municipal Obligation.

(c) Funds on deposit in the Stub UTGO Bonds Subaccount shall be transferred to the Plan Assignees pursuant to the direction and in the amounts shown on Exhibit F. In the event insufficient funds are on deposit in the Stub UTGO Bonds Subaccount on the date set for any transfer, the Escrow Trustee shall allocate and transfer the funds then on deposit in the Stub UTGO Bonds Subaccount to the Plan Assignees pro rata, in proportion to the amount due to each Plan Assignee on such date.

(d) Funds on deposit in the Additional Bonds Account shall be transferred to the paying agent or trustee for the related series of Additional Bonds.

(b) The Escrow Trustee shall keep and maintain a ledger on its books and records showing each Debt Millage Deposit into the Debt Millage Fund of the UTGO Debt Millage Fund, all transfers of funds from one account to another or from the UTGO Debt Millage Fund to the Master Trustee or the Income Stabilization Funds or the paying agent or trustee for any Additional Bonds, which ledger shall be substantially in the form attached hereto as Exhibit D-2 (the "Set Aside Ledger"). Not later than one (1) Business Days after the receipt of each Debt Millage Deposit, the Escrow Trustee shall promptly confirm electronically or in writing to the

City the receipt of each Debt Millage Deposit and provide with such notice a copy of the Set Aside Ledger which shall include the deposit entries for the then most recent Debt Millage Deposit, all prior deposits for the Fiscal Year and entries for any inter-fund transfers during the Fiscal Year. While any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, upon request of the Bond Insurers, the Escrow Trustee shall furnish a copy of the Set Aside Ledger to the Bond Insurers.

(c) Upon receipt of the Set Aside Ledger from the Escrow Trustee, the Finance Director of the City shall allocate on the books and records of the City a fractional amount of each Debt Millage Deposit shown in the Set Aside Ledger equal to the percentage of each Debt Millage Deposit that corresponds to the Debt Service Requirement by the City for the payment of that portion of debt service due on the UTGO Bonds in accordance with the ratios of the Debt Service Requirements for each series of UTGO Bonds to the total Debt Service Requirement for all UTGO Bonds set forth in Exhibit D hereto.

### **ARTICLE III** **INVESTMENT OF FUNDS**

Section 301. Permitted Investments. All money held by the Escrow Trustee pursuant to this Agreement shall be invested by the Escrow Trustee, without the need for further direction by the City, in accordance with written instructions from the City in mutual funds registered under the investment company act of 1940, title I of chapter 686, 54 Stat. 789, 15 USC 80a-1 to 80a-3 and 80a-4 to 80a-64, that have been rated at the time of purchase within the highest classification established by not less than two standard rating services and so long as the portfolio of such mutual funds is limited to bonds, and other obligations on which the full and timely payment of principal and interest is unconditionally guaranteed by the full faith and credit of the United States. In the absence of written direction delivered to the Escrow Trustee by the City, the Escrow Trustee shall hold funds uninvested. The Escrow Trustee shall be entitled to rely on any written direction from the City as to the suitability and legality of the directed investment.

### **ARTICLE IV** **THE ESCROW TRUSTEE**

Section 401. Powers and Duties of Escrow Trustee. (a) The Escrow Trustee may execute any of the trusts or powers hereof and perform any of its duties by or through attorneys, agents, receivers or employees, and shall be entitled to act upon the opinion or advice of its counsel concerning all matters hereof, and may in all cases be reimbursed hereunder for reasonable compensation paid to all such attorneys, agents, receivers and employees as may reasonably be employed in connection with the trust hereof. The Escrow Trustee may act upon an opinion of counsel and shall not be responsible for any loss or damage resulting from any action or nonaction by it taken or omitted to be taken in good faith in reliance upon such opinion of counsel.

(b) The Escrow Trustee shall not be responsible for any recital herein, or for the validity of the execution by the City of this Escrow Agreement, or of any supplements thereto or

instruments of further assurance, or for the validity or sufficiency of, or filing of documents related to the security for the UTGO Bonds intended to be secured hereby.

(c) The Escrow Trustee shall not be responsible or liable for any loss suffered in connection with any investment of funds made by it in accordance with this Escrow Agreement .

(d) The Escrow Trustee shall be protected in acting upon any notice, request, consent, certificate, order, affidavit, letter, telegram or other paper or document reasonably believed by it to be genuine and correct and to have been signed or sent by the proper person or persons.

(e) As to the existence or non-existence of any fact or as to the sufficiency or validity of any instrument, paper or proceeding, the Escrow Trustee shall be entitled to rely upon a certificate believed in good faith to be genuine and correct, signed on behalf of the City by an authorized officer of the City as sufficient evidence of the facts therein contained. The Escrow Trustee may also accept a similar certificate to the effect that any particular dealing, transaction or action is necessary or expedient, but may at its discretion secure such further evidence deemed necessary or advisable, but shall in no case be bound to secure the same.

(f) The permissive right of the Escrow Trustee to do things enumerated in this Escrow Agreement, as amended, shall not be construed as a duty and the Escrow Trustee shall not be answerable for other than its gross negligence or willful misconduct. The immunities and exceptions from liability of the Escrow Trustee shall extend to its officers, directors, employees and agents.

(g) The Escrow Trustee shall not be required to give any bond or surety in respect to the execution of its rights and obligations hereunder.

(h) All moneys received by the Escrow Trustee shall, until used or applied or invested as herein provided, be held in trust in the manner and for the purpose for which they were received, but need not be segregated from other funds except to the extent required by this Escrow Agreement, as amended, or by law. The Escrow Trustee shall not be under any liability for interest on any moneys received hereunder except such as may be agreed upon.

(i) The Escrow Trustee shall not be under any obligation to initiate any suit or to take any remedial proceeding under this Escrow Agreement or to take any steps in the execution of the trusts created by this Escrow Agreement or in the enforcement of any rights and powers under this Escrow Agreement until it has been indemnified to its satisfaction against any and all fees, costs and expenses and other reasonable disbursements and against all liability.

(j) The Escrow Trustee shall have no responsibility or liability with respect to any information, statement or recital in any official statement, offering memorandum or other disclosure material prepared or distributed with respect to the issuance of the UTGO Bonds, except for liability for its own gross negligence or willful misconduct.

(k) The Escrow Trustee may become the holder of any of the UTGO Bonds with the same rights it would have if it were not Escrow Trustee, and, to the extent permitted by law, may act as depository for and permit any of its officers or directors to act as a member of, or in any other capacity with respect to, any committee formed to protect the rights of holders, whether or

not such committee shall represent the holders of a majority in principal amount of any of the UTGO Bonds of such series then outstanding.

(l) The Escrow Trustee shall not be liable for any error of judgment made in good faith by any of its officers, employees, agents or representatives, unless it shall be proved that the Escrow Trustee was negligent in ascertaining the pertinent facts.

(m) The Escrow Trustee has no obligation or liability to the holders for the payment of interest on, principal of or redemption premium, if any, with respect to the UTGO Bonds from its own funds; but rather the Escrow Trustee's obligations shall be limited to the performance of its duties hereunder.

(n) Whether or not therein expressly so provided, every provision of this Agreement or related documents, relating to the conduct or affecting the liability of or affording protection to the Escrow Trustee shall be subject to the provisions of this Article.

Section 402. Fees and Expenses of Escrow Trustee. (a) The Escrow Trustee shall be entitled to reasonable fees for services rendered under this Escrow Agreement, as amended, and shall be reimbursed for all expenses reasonably incurred in connection with such services. Such fees and expenses shall be payable by the City and shall be determined in accordance with the Fee Schedule attached as Exhibit E of this Agreement or as otherwise may be agreed to by the City and the Escrow Trustee.

(b) The City shall be liable for all fees, expenses, charges, losses, costs, liabilities and damages incurred by the Escrow Trustee pursuant to this Agreement except for those which are adjudicated to have resulted from the gross negligence or willful misconduct of the Escrow Trustee, and shall pay such amounts to or at the direction of the Escrow Trustee.

Section 403. Resignation; Appointment of Successor Escrow Trustee; Successor Escrow Trustee Upon Merger, Consolidation or Sale. (a) The Escrow Trustee and any successor Escrow Trustee may resign only upon giving 60 days' prior written notice to the City and, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the Bond Insurers. Such resignation shall take effect only upon the appointment of a successor Escrow Trustee as described in Section 403(b) below and the acceptance of such appointment by the successor Escrow Trustee. Upon appointment of a successor Escrow Trustee, the resigning Escrow Trustee shall, after payment of its fees, costs and expenses, assign all of its right, title and interest in the Debt Millage Revenues, and transfer and assign its right, title and interest in the Escrow Agreement to the successor Escrow Trustee. The successor Escrow Trustee shall meet the requirements of Section 403(b) below and shall accept in writing its duties and responsibilities hereunder and file such acceptance with the City.

(b) In case the Escrow Trustee shall give notice of resignation or be removed, or be dissolved, or shall be in the course of dissolution or liquidation, or otherwise become incapable of acting hereunder, or in case it shall be taken under the control of any public office or offices, or of a receiver appointed by a court, a successor may with the prior written consent of the City (so long as no Event of Default shall have occurred and be continuing under this Escrow Agreement ) and, while any of the Municipal Obligation or the Stub UTGO Bonds remains

Outstanding, the Bond Insurers, be appointed by the owners of a majority in aggregate principal amount of UTGO Bonds then Outstanding, by an instrument or concurrent instruments in writing signed by such owners, or by their duly authorized attorneys in fact, a copy of which shall be delivered personally or sent by first class mail, postage prepaid, to the City, the retiring Escrow Trustee, and the successor Escrow Trustee, which, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding must be acceptable to the Bond Insurers insuring such Outstanding Bonds. In the absence of an appointment by the bondholders, the City may appoint a successor Escrow Trustee, by an instrument in writing signed by an authorized officer of the City, a copy of which shall be delivered personally or sent by first class mail, postage prepaid, to the retiring Escrow Trustee and the successor Escrow Trustee. If the owners of the UTGO Bonds and the City fail to so appoint a successor Escrow Trustee, hereunder within thirty (30) days after the Escrow Trustee has given notice of its resignation, has been removed, has been dissolved, has otherwise become incapable of acting hereunder or has been taken under control by a public officer or receiver, the Escrow Trustee shall have the right to petition a court of competent jurisdiction to appoint a successor hereunder. Every such Escrow Trustee appointed pursuant to the provisions of this Section 403(b) (i) shall at all times be a bank having trust powers or a trust company, (ii) shall at all times be organized and doing business under the laws of the United States of America or of any state, (iii) shall have, or be wholly owned by an entity having, a combined capital and surplus of at least \$75,000,000, (iv) shall be authorized under such laws to exercise corporate trust powers, and (v) shall be subject to supervision or examination by federal or state authority.

(c) Any corporation or association into which the Escrow Trustee may be merged or converted or with or into which it may be consolidated, or to which it may sell or transfer its corporate trust business and assets as a whole or substantially as a whole, or any corporation or association resulting from any merger, conversion, sale, consolidation or transfer to which it is a party, provided such company shall be eligible under Section 403(b) hereof, shall be and become successor Escrow Trustee hereunder and shall be vested with all the trusts, powers, rights, obligations, duties, remedies, immunities and privileges hereunder as was its predecessor, without the execution or filing of any instrument or any further act on the part of any of the parties hereto.

Section 404. Removal of Escrow Trustee. The Escrow Trustee may be removed at any time by an instrument or concurrent instruments in writing delivered to the Escrow Trustee and signed by the City; provided that if an Event of Default has occurred and is continuing hereunder, then, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the Escrow Trustee may not be removed without the consent of the holders of a majority in aggregate principal amount of the UTGO Bonds then Outstanding and the Bond Insurers. No removal of the Escrow Trustee and no appointment of a successor Escrow Trustee shall become effective until the successor Escrow Trustee has accepted its appointment in the manner provided in Section 403 hereof. Upon such removal and the payment of its fees, costs and expenses, the Escrow Trustee shall assign to the successor Escrow Trustee all of its right, title and interest in the Trust Estate in the same manner as provided in Section 403 hereof.



## **ARTICLE V**

### **ADDITIONAL BONDS**

Section 501. Issuance of Additional Bonds. The City reserves the right to issue unlimited tax full faith and credit bonds payable on a parity basis with the pledge of the City's unlimited tax full faith and credit as security for the UTGO Bonds. While any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the debt millage levy with respect to any such parity bonds shall be subject to the terms of this Agreement.

Section 502. Notices Regarding Additional Bonds. The City hereby covenants to provide notice to the Escrow Trustee and, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the Bond Insurers, of the issuance of each series of Additional Bonds. The City may enter into additional agreements or supplements hereto with the Escrow Trustee to provide for the remittance of Debt Millage Revenues to the Escrow Trustee to be held and transferred for the payment of principal of and interest on any Additional Bonds pursuant to this Agreement.

Section 503. Defeasance or Redemption. The City hereby covenants to provide notice to the Escrow Trustee of the defeasance or redemption of all or any portion of the UTGO Bonds. In the event that the City issues Additional Bonds as described in Section 501 hereof, the City hereby covenants to provide notice to the Escrow Trustee of the defeasance or redemption of all or any portion of the Additional Bonds.

## **ARTICLE VI**

### **AMENDMENTS**

Section 601. Modifications and Amendments Not Requiring Consent. Any provision of this Agreement may be amended at any time by the parties hereto, and while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, with the prior written consent of the Bond Insurers, for any one or more of the following purposes:

- (a) To cure any ambiguity or formal defect or omission in this Agreement.
- (b) To grant to or confer upon the Escrow Trustee any additional rights, remedies, powers, authority or security that may lawfully be granted to or conferred upon the Escrow Trustee.
- (c) To accomplish, implement or give effect to any other action which is authorized or required by this Agreement.
- (d) To comply with the requirements of the Internal Revenue Code of 1986, as amended, applicable to the UTGO Bonds or any Additional Bonds.
- (e) To appoint separate or successor trustees.
- (f) To provide for the deposit of Debt Millage Revenues with respect to any Additional Bonds.

- (g) To make any other change which, in the judgment of the Escrow Trustee, is not to the material prejudice of holders of the UTGO Bonds, upon the opinion of bond counsel or other professionals.
- (h) To create obligation specific Escrow Funds and sub-accounts in accordance with Article II herein for further securing and establishing deposit and set-aside requirements of all UTGO Bonds issued by the City.

Within thirty (30) days after the execution of any amendment pursuant to this Section 601, the Escrow Trustee shall cause notice thereof to be mailed, postage prepaid to the Master Trustee, the Stub UTGO Paying Agent and the trustee or paying agent for any Additional Bonds at their addresses shown in Section 701. The notice shall briefly set forth the nature of the supplement and shall state that copies thereof are on file at the corporate trust office of the Escrow Trustee for inspection by all such holders. Any such supplement so executed shall be valid and binding notwithstanding any failure of the Escrow Trustee to mail the notice herein required and notwithstanding any objections which may be received pursuant to any mailed notice.

Upon the execution of any Amendment pursuant to the provisions of this Section, this Agreement shall be deemed to be modified and amended in accordance therewith and the respective rights, duties and obligations under this Agreement of the City, the Escrow Trustee, the Bond Insurers, and all registered holders of the UTGO Bonds shall thereafter be determined, exercised and enforced hereunder, subject in all respects to such modifications and amendments.

## **ARTICLE VII**

### **MISCELLANEOUS**

Section 701. Notices. Except as other provided, all notices, certificates, requests, complaints, demands or other communications under this Agreement shall be deemed sufficiently given when sent by first class mail or overnight mail postage prepaid, addressed as follows:

If to the City, to:

City of Detroit  
Coleman A. Young Municipal Center  
2 Woodward Avenue, Suite 1126  
Detroit MI 48226  
Attention: Chief Financial Officer

If to the Escrow Trustee, the Master Trustee or the Stub UTGO Bonds Paying Agent, to:

U.S. Bank National Association  
535 Griswold, Suite 550  
Detroit, Michigan 48226  
Attention: Corporate Trust Services

If to the Bond Insurers, to:

Ambac Assurance Corporation  
One State Street Plaza  
New York, New York 10004  
Attention: Surveillance Department and  
General Counsel's Office

Assured Guaranty Municipal Corp and  
Assured Guaranty Corp.  
31 West 52<sup>nd</sup> Street  
New York, NY 10019  
Attention: Kevin J. Lyons  
Attention: Terence Workman

National Public Finance Guarantee  
Corporation  
113 King Street  
Armonk, NY 10504  
Attention: Kenneth Epstein and William J.  
Rizzo

The City, the Escrow Trustee or the Bond Insurers may, by giving notice hereunder, in writing, designate any further or different addresses to which subsequent notices, certificates, requests, complaints, demands or other communications hereunder shall be sent.

Section 702. Termination. This Agreement shall terminate following delivery of written direction from the City to the Escrow Trustee to so terminate, together with written notice: (1) that all of the Municipal Obligation and the Stub UTGO Bonds have been paid in full at maturity or defeased (and for each series of UTGO Bonds that have been or are to be defeased prior to termination, such notice shall include written certification by an independent verification agent for the City that sufficient cash or obligations necessary to defease such UTGO Bonds in accordance with the applicable defeasance requirements are on deposit with the Master Trustee, in the case of the Municipal Obligation, and the Income Stabilization Funds, in the case of the Stub UTGO Bonds to be defeased, as of the date of the City's notice), and (2) that all fees owed to the Escrow Trustee have been paid in full. Upon termination of this Agreement, any money remaining on deposit in the funds and accounts created and established hereunder shall be paid to the City.

Section 703. Severability. If any one or more sections, clauses or provisions of this Escrow Agreement shall be determined by a court of competent jurisdiction to be invalid or ineffective for any reason, such determination shall in no way affect the validity and effectiveness of the remaining sections, clauses and provisions of the Agreement.

Section 704. Headings. Any headings shall be solely for convenience of reference and shall not constitute a part of the Agreement, nor shall they affect its meaning, construction or effect.



Section 705. Escrow Agreement Executed in Counterparts. This Escrow Agreement may be executed simultaneously in several counterparts, each of which shall be deemed an original, and such counterparts together shall and will constitute one and the same instrument.

Section 706. Parties Interested Herein. Nothing in this Escrow Agreement expressed or implied is intended or shall be construed to confer upon, or to give to, any person or entity, other than the Escrow Trustee, the City, the Bond Insurers and the registered owners of the UTGO Bonds, any right, remedy or claim under or by reason of this Escrow Agreement or any covenant, condition or stipulation hereof, and all covenants, stipulations, promises and agreements in this Agreement on behalf of the City shall be for the sole and exclusive benefit of the Escrow Trustee, the City, the Bond Insurers and the registered owners of the UTGO Bonds.

IN WITNESS WHEREOF, this Escrow Agreement has been signed on behalf of the City by its Emergency Manager and U.S. Bank National Association to evidence the acceptance of the trust, has caused this Escrow Agreement to be executed in its behalf by its authorized officer, all as of the date first above written.

CITY OF DETROIT

By \_\_\_\_\_

Kevyn D. Orr

Its: Emergency Manager

U.S. BANK NATIONAL ASSOCIATION,  
as Escrow Trustee

By \_\_\_\_\_

Its: \_\_\_\_\_

**EXHIBIT A**  
**DEBT RETIREMENT SCHEDULES**  
**(BY SERIES)**

## UTGO Bond Series Debt Retirement Schedules

[illegible]

**Subject to Mandatory Redemption**





13353046 Doc 007214 Filed 09/21/10 Entered 09/21/10 133231 Page 14 of 1055

### **809** from Suffering to Mandatory Redemption

# UTGO Bond Series Debt Retirement Schedules

CUSIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28
Interest																		
UTGO 2004-B(1)																		
250000000	4/1/15	5.000%	\$8,675,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/16	5.250%	\$9,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	4.000%	\$305,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.250%	\$2,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.250%	\$29,365,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2004-B(2)																		
250000000	4/1/19	5.240%	\$575,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2005-B																		
250000000	4/1/15	5.000%	\$2,290,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/16	5.000%	\$2,405,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	4.300%	\$2,520,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.000%	\$2,635,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/19	5.000%	\$2,765,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/20	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/21	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/22	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/23	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/24	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/25	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/25	5.000%	\$42,615,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2005-C																		
250000000	4/1/15	5.000%	\$2,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/16	5.000%	\$2,425,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	4.300%	\$2,545,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.000%	\$2,665,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/19	5.250%	\$2,785,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/20	5.250%	\$2,885,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/20	5.250%	\$15,525,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2008-A																		
250000000	4/1/15	5.000%	\$2,875,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/16	5.000%	\$3,015,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	5.000%	\$3,170,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	4.000%	\$3,325,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/19	5.000%	\$3,460,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/20	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/21	5.000%	\$3,815,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/22	5.000%	\$4,005,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/24	5.000%	\$8,620,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/24	5.000%	\$19,980,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/28	5.000%	\$55,895,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2008-B(1)																		
250000000	4/1/15	5.000%	\$7,970,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/16	5.000%	\$3,440,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/17	5.000%	\$3,580,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.000%	\$3,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	4/1/18	5.000%	\$18,780,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO 2008-B(2)																		
250000000	11/1/14	5.129%	\$1,885,000.00	Ambac	11/1/21	5/1/22	11/1/22	5/1/23	11/1/23	5/1/24	11/1/24	5/1/25	11/1/25	5/1/26	11/1/26	5/1/27	11/1/27	5/1/28
250000000	11/1/15	5.429%	\$1,985,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/16	6.087%	\$2,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/17	6.337%	\$2,240,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/22	7.188%	\$2,370,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/25	8.367%	\$7,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/25	8.367%	\$10,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-
250000000	11/1/25	8.367%	\$430,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-

\* Subject to Mandatory Redemption

# UTGO Bond Series Debt Retirement Schedules

UTGO Bond Series	Principal	Rate	Maturity Date	10/1/28	4/1/29	10/1/29	4/1/30	10/1/30	4/1/31	10/1/31	4/1/32	10/1/32	4/1/33	10/1/33	4/1/34	10/1/34	4/1/35	Total Interest	Total Principal & Interest
UTGO 2009-A																			
2510000000	\$2,850,000.00	4.1/15	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$149,625.00	\$2,999,625.00
2510000000	\$2,850,000.00	4/1/16	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$299,500.00	\$3,294,500.00
2510000000	\$2,850,000.00	4/1/17	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$471,750.00	\$3,471,750.00
2510000000	\$3,145,000.00	4/1/17	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,960,000.00	\$3,960,000.00
2510000000	\$3,305,000.00	4/1/18	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$867,500.00	\$4,137,500.00
2510000000	\$3,470,000.00	4/1/19	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,449,375.00	\$18,214,375.00
UTGO 2010-A(1)																			
2510000000	\$5,940,000.00	4/1/15	5.375%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$310,275.00	\$6,250,275.00
2510000000	\$6,260,000.00	4/1/16	5.375%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$672,950.00	\$6,932,950.00
2510000000	\$6,600,000.00	4/1/17	5.375%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,064,250.00	\$7,664,250.00
2510000000	\$14,000,000.00	4/1/18	5.375%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,010,000.00	\$17,010,000.00
2510000000	\$14,000,000.00	4/1/19	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,500,000.00	\$17,500,000.00
2510000000	\$14,000,000.00	4/1/20	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,200,000.00	\$18,200,000.00
2510000000	\$14,000,000.00	4/1/21	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,900,000.00	\$18,900,000.00
2510000000	\$14,000,000.00	4/1/21	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,666,475.00	\$92,466,475.00
UTGO 2010-2																			
2510000000	\$3,240,000.00	4/1/21	5.125%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,162,350.00	\$4,402,350.00
2510000000	\$3,405,000.00	4/1/22	5.125%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,996,050.00	\$4,881,050.00
2510000000	\$6,645,000.00			-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,558,400.00	\$9,203,400.00
UTGO 2010-3																			
2510000000	\$300,000.00	4/1/15	4.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,000.00	\$312,000.00
2510000000	\$2,550,000.00	4/1/15	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$133,875.00	\$2,683,875.00
2510000000	\$2,995,000.00	4/1/16	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$314,475.00	\$3,309,475.00
2510000000	\$3,150,000.00	4/1/17	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$496,125.00	\$3,646,125.00
2510000000	\$3,315,000.00	4/1/18	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$696,500.00	\$4,011,500.00
2510000000	\$3,490,000.00	4/1/19	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$916,125.00	\$4,406,125.00
2510000000	\$3,675,000.00	4/1/20	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,155,000.00	\$4,830,000.00
2510000000	\$3,860,000.00	4/1/21	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,418,550.00	\$5,278,550.00
2510000000	\$3,860,000.00	4/1/22	4.625%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,497,300.00	\$5,357,300.00
2510000000	\$3,565,000.00	4/1/22	4.625%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,500,000.00	\$5,065,000.00
2510000000	\$1,500,000.00	4/1/23	4.625%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$624,375.00	\$2,124,375.00
2510000000	\$3,775,000.00	4/1/23	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,311,187.50	\$4,086,187.50
2510000000	\$3,675,000.00			-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,710,287.50	\$40,415,287.50
UTGO 2010-4(1)																			
2510000000	\$4,500,000.00	4/1/19	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
2510000000	\$1,850,000.00	4/1/20	4.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$2,222,175.00
2510000000	\$6,085,000.00	4/1/20	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
2510000000	\$6,600,000.00	4/1/21	5.000%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,310,000.00	\$8,910,000.00
2510000000	\$6,930,000.00	4/1/21	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,910,600.00	\$9,840,600.00
2510000000	\$3,750,000.00	4/1/22	4.500%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$3,901,875.00
2510000000	\$6,920,000.00	4/1/23	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,269,700.00	\$10,189,700.00
2510000000	\$7,985,000.00	4/1/24	4.600%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$361,100.00	\$11,461,100.00
2510000000	\$6,890,000.00	4/1/24	5.250%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,671,250.00	\$10,561,250.00
2510000000	\$39,270,000.00			-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,765,725.00	\$55,035,725.00

\* Subject to Mandatory Redemption

# UTGO Bond Series Debt Retirement Schedules

CusIP	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest			
					10/1/28	4/1/29	10/1/29	4/1/30	10/1/30	4/1/31	10/1/31	4/1/32	10/1/32	4/1/33			10/1/33	4/1/34	10/1/34
UTGO 2004-B(1)																			
2510000008	4/1/15	5.000%	\$8,675,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$433,750.00
2510000009	4/1/16	5.250%	\$9,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$956,025.00
2510000010	4/1/17	4.000%	\$305,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$36,600.00
2510000011	4/1/17	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,461,600.00
2510000012	4/1/18	5.250%	\$2,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$420,000.00
2510000013	4/1/18	5.250%	\$29,365,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,307,975.00
UTGO 2004-B(2)																			
2510000014	4/1/19	5.240%	\$575,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,954.00
UTGO 2005-B																			
2510000015	4/1/15	5.000%	\$2,290,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$114,500.00
2510000016	4/1/16	5.000%	\$2,405,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$240,500.00
2510000017	4/1/17	4.300%	\$2,520,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$325,080.00
2510000018	4/1/18	5.000%	\$2,635,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$316,000.00
2510000019	4/1/19	5.000%	\$2,765,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$691,250.00
2510000020	4/1/20	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,500,000.00
2510000021	4/1/21	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,500,000.00
2510000022	4/1/22	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,750,000.00
2510000023	4/1/22	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,000,000.00
2510000024	4/1/23	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,250,000.00
2510000025	4/1/24	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,250,000.00
2510000026	4/1/24	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,500,000.00
2510000027	4/1/25	5.000%	\$42,615,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,750,000.00
2510000028	4/1/25	5.000%	\$42,615,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,648,330.00
UTGO 2005-C																			
2510000029	4/1/15	5.000%	\$2,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$115,250.00
2510000030	4/1/16	5.000%	\$2,425,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$242,500.00
2510000031	4/1/17	4.300%	\$2,545,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$328,305.00
2510000032	4/1/17	5.000%	\$2,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$315,000.00
2510000033	4/1/18	5.000%	\$2,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$526,000.00
2510000034	4/1/18	5.000%	\$2,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,452,937.50
2510000035	4/1/19	5.250%	\$2,735,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$717,937.50
2510000036	4/1/20	5.250%	\$2,885,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,793,775.00
2510000037	4/1/20	5.250%	\$15,525,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$908,775.00
2510000038	4/1/20	5.250%	\$15,525,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,838,767.50
UTGO 2008-A																			
2510000039	4/1/15	5.000%	\$2,875,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$143,750.00
2510000040	4/1/16	5.000%	\$3,015,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$301,500.00
2510000041	4/1/17	5.000%	\$3,170,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$475,500.00
2510000042	4/1/17	5.000%	\$3,325,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,857,000.00
2510000043	4/1/18	4.000%	\$3,460,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$532,000.00
2510000044	4/1/19	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,325,000.00
2510000045	4/1/20	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,089,000.00
2510000046	4/1/20	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,335,250.00
2510000047	4/1/21	5.000%	\$3,815,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,150,250.00
2510000048	4/1/21	5.000%	\$3,815,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,602,000.00
2510000049	4/1/22	5.000%	\$4,005,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,607,000.00
2510000050	4/1/22	5.000%	\$4,005,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,602,000.00
2510000051	4/1/22	5.000%	\$8,620,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,099,750.00
2510000052	4/1/24	5.000%	\$19,980,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,548,250.00
2510000053	4/1/28	5.000%	\$19,980,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$32,528,250.00
2510000054	4/1/28	5.000%	\$55,895,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,992,000.00
UTGO 2008-B(1)																			
2510000055	4/1/15	5.000%	\$7,970,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$398,500.00
2510000056	4/1/16	5.000%	\$3,440,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$344,000.00
2510000057	4/1/17	5.000%	\$3,580,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$537,000.00
2510000058	4/1/17	5.000%	\$3,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$758,000.00
2510000059	4/1/18	5.000%	\$3,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,037,500.00
UTGO 2008-A																			
2510000060	11/1/14	5.120%	\$1,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,933,340.83
2510000061	11/1/15	5.420%	\$1,985,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,146,648.48
2510000062	11/1/16	6.087%	\$2,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$161,648.48
2510000063	11/1/17	6.337%	\$2,240,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,425,328.38
2510000064	11/1/17	6.337%	\$2,240,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,736,820.80
2510000065	11/1/22	7.188%	\$13,900,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,537,758.60
2510000066	11/1/22	7.188%	\$13,900,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,537,758.60
2510000067	11/1/22	8.369%	\$7,885,000.00	Ambac	\$2,398,764.63	\$2,179,078.38	\$2,179,078.38	\$2,179,078.38	\$1,940,352.65	\$1,680,704.43	\$1,680,704.43	\$1,398,250.68	\$1,398,250.68	\$1,091,317.60	\$1,091,317.60	\$757,603.73	\$757,603.73	\$394,598.35	\$186,407,287.58
2510000068	11/1/35	8.369%	\$100,000,000.00	Ambac	\$2,398,764.63	\$2,179,078.38	\$2,179,078.38	\$2,179,078.38	\$1,940,352.65	\$1,680,704.43	\$1,680,704.43	\$1,398,250.68	\$1,398,250.68	\$1,091,317.60	\$1,091,317.60	\$757,603.73	\$757,603.73	\$394,598.35	\$108,522,887.58
Total																			
			\$430,970,000.00		\$2,398,764.63	\$2,179,078.38	\$2,179,078.38	\$2,179,078.38	\$1,940,352.65	\$1,680,704.43	\$1,680,704.43	\$1,398,250.68	\$1,398,250.68	\$1,091,317.60	\$1,091,317.60	\$757,603.73	\$757,603.73	\$394,598.35	\$209,261,973.65

1235500

\* See to Mandatory Redemption

# UTGO Series - Prior Bonds

## Bond Series Subject to Mandatory Redemption

11-25-2024 11:11:11 Doc 301-1-3 Filed 09/22/24 Entered 09/22/24 15:13:31 Page 18 of 1059

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 251093ZX1					Mandatory Redemption					CUSIP 251093N63					Mandatory Redemption				
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest			
10/1/14	Ambac	6/30/15	-	\$575,000.00	5.240%	\$15,065.00				10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/15	Ambac	6/30/15	\$155,000.00	\$420,000.00	5.240%	\$15,065.00				4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/15	Ambac	6/30/16	-	\$420,000.00	5.240%	\$11,004.00				10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/16	Ambac	6/30/16	\$165,000.00	\$255,000.00	5.240%	\$11,004.00				4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/16	Ambac	6/30/17	-	\$255,000.00	5.240%	\$6,681.00				10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/17	Ambac	6/30/17	\$170,000.00	\$85,000.00	5.240%	\$6,681.00				4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/17	Ambac	6/30/18	-	\$85,000.00	5.240%	\$2,227.00				10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/18	Ambac	6/30/18	\$85,000.00	-	5.240%	\$2,227.00				4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00			
Total				\$575,000.00		\$69,954.00				Total				\$5,365,000.00		\$134,125.00			
																	\$19,980,000.00		\$12,548,250.00
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest			
10/1/14	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2022	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/15	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/2023	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/15	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2023	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/16	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/2024	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00			
10/1/16	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2024	Assured	6/30/25	-	\$19,980,000.00	5.000%	\$499,500.00			
4/1/17	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2025	Assured	6/30/25	\$4,635,000.00	\$15,345,000.00	5.000%	\$383,625.00			
10/1/17	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2025	Assured	6/30/26	-	\$15,345,000.00	5.000%	\$383,625.00			
4/1/18	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/2026	Assured	6/30/26	\$4,870,000.00	\$10,475,000.00	5.000%	\$261,875.00			
10/1/18	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2026	Assured	6/30/27	-	\$10,475,000.00	5.000%	\$261,875.00			
4/1/19	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/2027	Assured	6/30/27	\$5,110,000.00	\$5,365,000.00	5.000%	\$134,125.00			
10/1/19	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00				10/1/2027	Assured	6/30/28	-	\$5,365,000.00	5.000%	\$134,125.00			
4/1/20	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00				4/1/2028	Assured	6/30/28	\$5,365,000.00	-	5.000%	\$134,125.00			
10/1/20	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00				Total							\$19,980,000.00		\$12,548,250.00
4/1/21	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00													
10/1/21	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00													
4/1/22	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00													
10/1/2022	Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00													
4/1/2023	Assured	6/30/23	\$4,205,000.00	\$4,415,000.00	5.000%	\$215,500.00													
10/1/2023	Assured	6/30/24	-	\$4,415,000.00	5.000%	\$110,375.00													
4/1/2024	Assured	6/30/24	\$4,415,000.00	-	5.000%	\$110,375.00													
Total				\$8,620,000.00		\$4,099,750.00													
				\$8,620,000.00															



13-53946-jjt Doc 101-94-3 Filed 09/21/15 Entered 09/21/15 13:32:21 Page 18 of 1060

53046-jt Doc 101-91-3 Filed 09/21/15 Entered 09/21/15 13:32:21 Page 19 of 1060

53046-jt Doc 101-91-3 Filed 09/21/15 Entered 09/21/15 13:32:21 Page 19 of 1060

**EXHIBIT B**  
**MUNICIPAL OBLIGATION**

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/20	4/1/21
12/15/2019	5.250%	\$2,476,650.00	Assured	\$65,012.06	\$65,012.06	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.250%	\$2,476,650.00	Assured	\$65,066.38	\$65,066.38	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$2,402,655.00	Assured	\$68,325.13	\$68,325.13	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$2,330,093.56	Assured	\$71,801.13	\$71,801.13	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$2,872,045.00	Assured	\$75,385.75	\$75,385.75	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$3,015,430.00	Assured	\$75,385.75	\$75,385.75	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$13,099,785.00	Assured	\$345,590.44	\$345,590.44	\$280,578.38	\$215,512.00	\$147,186.88	\$147,186.88	\$147,186.88	\$147,186.88	\$147,186.88	\$147,186.88	\$147,186.88	\$147,186.88
12/15/2019	5.375%	\$5,161,860.00	NPFG	\$138,724.99	\$138,724.99	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.375%	\$5,439,940.00	NPFG	\$146,198.39	\$146,198.39	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.375%	\$5,735,400.00	NPFG	\$154,138.88	\$154,138.88	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.375%	\$12,166,000.00	NPFG	\$326,961.25	\$326,961.25	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.375%	\$12,166,000.00	NPFG	\$304,150.00	\$304,150.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$12,166,000.00	NPFG	\$304,150.00	\$304,150.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$12,166,000.00	NPFG	\$304,150.00	\$304,150.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.000%	\$65,001,200.00	NPFG	\$1,678,473.50	\$1,678,473.50	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51	\$1,539,748.51
12/15/2019	5.125%	\$2,815,560.00	NPFG	\$72,148.73	\$72,148.73	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.125%	\$2,958,945.00	NPFG	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-
12/15/2019	5.125%	\$5,774,505.00	NPFG	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69	\$147,971.69
12/15/2019	4.000%	\$260,700.00	Syncora	\$5,214.00	\$5,214.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$58,168.69	Syncora	\$58,168.69	\$58,168.69	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$68,319.69	Syncora	\$68,319.69	\$68,319.69	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$71,855.44	Syncora	\$71,855.44	\$71,855.44	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$75,619.29	Syncora	\$75,619.29	\$75,619.29	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$79,611.26	Syncora	\$79,611.26	\$79,611.26	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$88,051.43	Syncora	\$88,051.43	\$88,051.43	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$10,047.81	Syncora	\$10,047.81	\$10,047.81	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$81,322.11	Syncora	\$81,322.11	\$81,322.11	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$30,143.44	Syncora	\$30,143.44	\$30,143.44	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$63,301.22	Syncora	\$63,301.22	\$63,301.22	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$713,856.34	Syncora	\$713,856.34	\$713,856.34	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$27,525,575.00	Syncora	\$27,525,575.00	\$27,525,575.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$3,910,500.00	Ambac	\$102,650.63	\$102,650.63	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$160,765.00	Ambac	\$3,416.26	\$3,416.26	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,287,865.00	Ambac	\$138,806.46	\$138,806.46	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,735,400.00	Ambac	\$143,385.00	\$143,385.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$6,022,170.00	Ambac	\$158,081.96	\$158,081.96	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$325,975.00	Ambac	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$6,031,480.00	Ambac	\$157,853.85	\$157,853.85	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$662,165.00	Ambac	\$15,689.80	\$15,689.80	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,987,410.00	Ambac	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$34,125,630.00	Ambac	\$884,385.65	\$884,385.65	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$3,910,500.00	Ambac	\$102,650.63	\$102,650.63	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$160,765.00	Ambac	\$3,416.26	\$3,416.26	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,287,865.00	Ambac	\$138,806.46	\$138,806.46	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,735,400.00	Ambac	\$143,385.00	\$143,385.00	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$6,022,170.00	Ambac	\$158,081.96	\$158,081.96	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$325,975.00	Ambac	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$6,031,480.00	Ambac	\$157,853.85	\$157,853.85	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$662,165.00	Ambac	\$15,689.80	\$15,689.80	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$5,987,410.00	Ambac	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	-	-	-
12/15/2019	4.000%	\$34,125,630.00	Ambac	\$884,385.65	\$884,385.65	-	-	-	-	-	-	-	-	-	-

Subject to Mandatory Redemption

113-53946-111 Doc 30-1594-3 Filed 09/21/15 Entered 09/21/15 14:32:32 Page 122 of 1063

Page 2 of 5

122 of 1063

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Maturity		Rate	Principal	Insurer	Interest												Interest	
SLIP	Date				10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27		10/1/27
UT 2019-2021-A																		
13353999-A	4/1/15	5.250%	\$2,476,650.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$130,024.13	\$2,606,674.13
20193500-A	4/1/16	5.000%	\$2,602,655.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$260,265.50	\$2,862,920.50
20193501-A	4/1/17	5.000%	\$2,733,005.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$409,950.75	\$3,142,955.75
20193502-A	4/1/18	5.000%	\$2,872,045.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$574,409.00	\$3,446,454.00
251093582-A	4/1/19	5.000%	\$3,015,430.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$753,857.50	\$3,769,287.50
UT 2020-2022-A																		
20203036-A	4/1/15	5.375%	\$5,161,860.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$277,449.98	\$5,439,309.98
20203037-A	4/1/16	5.375%	\$5,439,940.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$584,793.55	\$6,024,733.55
20203038-A	4/1/17	5.375%	\$5,735,400.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$924,833.25	\$6,660,233.25
20203039-A	4/1/18	5.375%	\$12,166,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$2,615,690.00	\$14,781,690.00
20203040-A	4/1/19	5.000%	\$12,166,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$3,041,500.00	\$15,207,500.00
20203041-A	4/1/20	5.000%	\$12,166,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$3,649,800.00	\$15,815,800.00
20203042-A	4/1/21	5.000%	\$12,166,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$4,258,100.00	\$16,424,100.00
20203043-A	4/1/21	5.000%	\$65,001,200.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$15,352,166.78	\$80,353,366.78
UT 2020-2022-B																		
20203044-A	4/1/21	5.125%	\$2,815,560.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$1,010,082.15	\$3,825,642.15
20203045-A	4/1/22	5.125%	\$2,958,945.00	NPFG	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	\$1,213,167.45	\$4,172,112.45
20203046-A	4/1/22	5.125%	\$5,774,505.00	NPFG	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	\$2,223,249.60	\$7,997,754.60
UT 2020-2023-A																		
20203047-A	4/1/15	4.000%	\$260,700.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$10,428.00	\$271,128.00
20203048-A	4/1/15	5.250%	\$2,215,950.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$116,337.38	\$2,332,287.38
20203049-A	4/1/16	5.250%	\$2,602,655.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$273,278.78	\$2,875,933.78
20203050-A	4/1/17	5.250%	\$2,737,350.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$431,132.63	\$3,168,482.63
20203051-A	4/1/18	5.250%	\$2,880,735.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$604,954.35	\$3,485,689.35
20203052-A	4/1/19	5.250%	\$3,032,810.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$796,112.63	\$3,828,922.63
20203053-A	4/1/20	4.500%	\$434,500.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$117,315.00	\$551,815.00
20203054-A	4/1/20	5.250%	\$2,759,075.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$869,108.63	\$3,628,183.63
20203055-A	4/1/21	5.250%	\$3,354,340.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$1,232,719.95	\$4,587,059.95
20203056-A	4/1/21	5.250%	\$434,500.00	Syncona	\$10,047.81	\$10,047.81	-	-	-	-	-	-	-	-	-	-	\$160,765.00	\$595,265.00
20203057-A	4/1/22	4.625%	\$3,097,985.00	Syncona	\$81,322.11	\$81,322.11	-	-	-	-	-	-	-	-	-	-	\$1,301,153.70	\$4,399,138.70
20203058-A	4/1/22	5.250%	\$1,303,500.00	Syncona	\$30,143.44	\$30,143.44	\$30,143.44	-	-	-	-	-	-	-	-	-	\$542,581.88	\$1,846,081.88
20203059-A	4/1/23	4.625%	\$2,411,475.00	Syncona	\$63,301.22	\$63,301.22	\$63,301.22	-	-	-	-	-	-	-	-	-	\$1,139,421.94	\$3,550,896.94
20203060-A	4/1/23	5.250%	\$2,525,575.00	Syncona	\$184,814.58	\$184,814.58	\$93,444.66	\$93,444.66	-	-	-	-	-	-	-	-	\$7,595,309.84	\$35,120,884.84
UT 2020-2024-A																		
20203061-A	4/1/19	5.250%	\$3,970,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,026,506.25	\$4,937,006.25
20203062-A	4/1/20	4.250%	\$160,765.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$40,995.08	\$201,760.08
20203063-A	4/1/20	5.250%	\$5,287,865.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,665,677.48	\$6,953,542.48
20203064-A	4/1/21	5.000%	\$5,735,400.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,007,390.00	\$7,742,790.00
20203065-A	4/1/21	5.000%	\$6,022,170.00	Ambac	\$158,081.96	\$158,081.96	-	-	-	-	-	-	-	-	-	-	\$2,529,311.40	\$8,551,481.40
20203066-A	4/1/22	5.250%	\$325,875.00	Ambac	\$7,332.19	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	\$131,979.38	\$457,854.38
20203067-A	4/1/23	4.500%	\$6,013,480.00	Ambac	\$157,853.85	\$157,853.85	\$157,853.85	-	-	-	-	-	-	-	-	-	\$2,841,369.30	\$8,854,849.30
20203068-A	4/1/24	5.250%	\$682,165.00	Ambac	\$15,689.80	\$15,689.80	\$15,689.80	\$15,689.80	-	-	-	-	-	-	-	-	\$313,795.90	\$995,960.90
20203069-A	4/1/24	4.600%	\$34,925,630.00	Ambac	\$496,127.31	\$496,127.31	\$157,169.51	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	\$3,143,390.25	\$9,130,800.25
20203070-A	4/1/24	5.250%	\$54,925,630.00	Ambac	\$496,127.31	\$496,127.31	\$338,045.35	\$338,045.35	\$172,859.31	\$172,859.31	-	-	-	-	-	-	\$13,700,415.03	\$47,826,045.03



# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Line	CUSIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
2004-B(1)																					
1	2004B1	4/1/15	5.000%	\$7,538,575.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$376,928.75	\$7,915,503.75
2	2004B2	4/1/16	5.000%	\$7,912,245.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$830,785.73	\$8,743,030.73
3	2004B3	4/1/17	4.000%	\$265,045.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,805.40	\$296,850.40
4	2004B4	4/1/17	4.000%	\$8,064,320.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,270,130.40	\$9,334,450.40
5	2004B5	4/1/17	5.250%	\$1,738,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,102,980.00	\$3,840,980.00
6	2004B6	4/1/18	5.250%	\$25,518,185.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$364,980.00	\$28,392,815.28
2004-B(2)																					
7	2004B7	4/1/19	5.240%	\$499,675.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$60,790.03	\$560,465.03
2005-B																					
8	2005B8	4/1/15	5.000%	\$1,990,010.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,500.50	\$2,089,510.50
9	2005B9	4/1/16	5.000%	\$2,089,945.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$208,994.50	\$2,298,939.50
10	2005B10	4/1/17	4.300%	\$2,189,880.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$282,494.52	\$2,472,374.52
11	2005B11	4/1/18	5.000%	\$2,289,815.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$457,963.00	\$2,747,778.00
12	2005B12	4/1/19	5.000%	\$2,402,785.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$600,696.25	\$3,003,481.25
13	2005B13	4/1/20	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,303,500.00	\$5,648,500.00
14	2005B14	4/1/21	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,520,750.00	\$5,865,750.00
15	2005B15	4/1/22	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,738,000.00	\$6,083,000.00
16	2005B16	4/1/23	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,955,250.00	\$6,300,250.00
17	2005B17	4/1/24	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,172,500.00	\$6,517,500.00
18	2005B18	4/1/25	5.000%	\$4,345,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,389,750.00	\$6,734,750.00
19	2005B19	4/1/26	5.000%	\$37,032,435.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,729,398.77	\$49,761,833.77
2005-C																					
20	2005C20	4/1/15	5.000%	\$2,003,045.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$100,152.25	\$2,103,197.25
21	2005C21	4/1/16	5.000%	\$2,107,325.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$210,732.50	\$2,318,057.50
22	2005C22	4/1/17	4.300%	\$2,211,605.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$285,297.05	\$2,496,902.05
23	2005C23	4/1/18	5.000%	\$2,285,470.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$457,094.00	\$2,742,564.00
24	2005C24	4/1/19	5.250%	\$2,376,715.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$623,887.69	\$3,000,602.69
25	2005C25	4/1/20	5.250%	\$2,507,065.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$789,725.48	\$3,296,790.48
2008-A																					
26	2008A26	4/1/15	5.000%	\$2,408,375.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$124,918.75	\$2,623,293.75
27	2008A27	4/1/16	5.000%	\$2,620,035.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$262,003.50	\$2,882,038.50
28	2008A28	4/1/17	5.000%	\$2,754,730.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$413,209.50	\$3,167,939.50
29	2008A29	4/1/18	4.000%	\$2,889,425.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$462,308.00	\$3,351,733.00
30	2008A30	4/1/19	5.000%	\$3,006,740.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$751,685.00	\$3,758,425.00
31	2008A31	4/1/20	5.000%	\$3,154,470.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$946,341.00	\$4,100,811.00
32	2008A32	4/1/21	5.000%	\$3,315,235.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,160,332.25	\$4,475,567.25
33	2008A33	4/1/22	5.000%	\$3,480,345.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,392,138.00	\$4,872,483.00
34	2008A34	4/1/23	5.000%	\$7,490,780.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,562,682.75	\$11,053,462.75
35	2008A35	4/1/24	5.000%	\$17,362,620.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,904,429.25	\$28,267,049.25
36	2008A36	4/1/28	5.000%	\$48,372,755.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$116,554.63	\$49,539,309.63
2008-B(1)																					
37	2008B37	4/1/15	5.000%	\$6,925,930.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$346,296.50	\$7,272,226.50
38	2008B38	4/1/16	5.000%	\$2,989,360.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$298,936.00	\$3,288,296.00
39	2008B39	4/1/17	5.000%	\$3,111,020.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$466,653.00	\$3,577,673.00
40	2008B40	4/1/18	5.000%	\$3,293,510.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$658,702.00	\$3,952,212.00
41	2008B41	4/1/18	5.000%	\$16,319,820.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,770,587.50	\$18,090,407.50
2008-B(2)																					
42	2008B42	4/1/15	5.000%	\$287,560,790.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$80,881,991.64	\$368,442,781.64

Subject to Mandatory Redemption

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A											
CUSIP 251093N46										CUSIP 251093N63											
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Ambac	6/30/15	-	\$499,675.00	5.240%	\$13,091.49				10/1/14	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/15	Ambac	6/30/15	\$134,695.00	\$364,980.00	5.240%	\$13,091.49				4/1/15	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$434,065.50					
10/1/15	Ambac	6/30/16	-	\$364,980.00	5.240%	\$9,562.48				10/1/15	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/16	Ambac	6/30/16	\$143,385.00	\$221,595.00	5.240%	\$9,562.48				4/1/16	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$434,065.50					
10/1/16	Ambac	6/30/17	-	\$221,595.00	5.240%	\$5,805.79				10/1/16	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/17	Ambac	6/30/17	\$147,730.00	\$73,865.00	5.240%	\$5,805.79				4/1/17	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$434,065.50					
10/1/17	Ambac	6/30/18	-	\$73,865.00	5.240%	\$1,935.26				10/1/17	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/18	Ambac	6/30/18	\$73,865.00	\$499,675.00	5.240%	\$1,935.26				4/1/18	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$434,065.50					
Total							\$499,675.00				Total							\$17,362,620.00			
Issuance: 2008-A																					
CUSIP 251093N55										CUSIP 251093N55											
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Assured	6/30/15	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2022	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/15	Assured	6/30/15	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2023	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$434,065.50					
10/1/15	Assured	6/30/16	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2023	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/16	Assured	6/30/16	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2024	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$434,065.50					
10/1/16	Assured	6/30/17	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2024	Assured	6/30/25	-	\$17,362,620.00	5.000%	\$434,065.50					
4/1/17	Assured	6/30/17	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2025	Assured	6/30/25	\$4,027,815.00	\$13,334,805.00	5.000%	\$333,370.13					
10/1/17	Assured	6/30/18	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2025	Assured	6/30/26	-	\$13,334,805.00	5.000%	\$333,370.13					
4/1/18	Assured	6/30/18	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2026	Assured	6/30/26	\$4,232,030.00	\$9,102,775.00	5.000%	\$227,569.38					
10/1/18	Assured	6/30/19	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2026	Assured	6/30/27	-	\$9,102,775.00	5.000%	\$227,569.38					
4/1/19	Assured	6/30/19	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2027	Assured	6/30/27	\$4,440,590.00	\$4,662,185.00	5.000%	\$216,554.63					
10/1/19	Assured	6/30/20	-	\$7,490,780.00	5.000%	\$187,269.50				10/1/2027	Assured	6/30/28	-	\$4,662,185.00	5.000%	\$116,554.63					
4/1/20	Assured	6/30/20	-	\$7,490,780.00	5.000%	\$187,269.50				4/1/2028	Assured	6/30/28	\$4,662,185.00	\$17,362,620.00	5.000%	\$116,554.63					
Total							\$499,675.00				Total							\$17,362,620.00			

**EXHIBIT C**  
**STUB UTGO BONDS**

## UTGO Series STUB Bonds - Debt Service

[illegible]

## Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service

UTGO Series	Insurer	Principal	Rate	Maturity Date	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
UTGO Series 2004-B(1)	Ambac	\$1,136,425.00	5.000%	4/1/15	\$28,410.63	\$28,410.63	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004-B(1)	Ambac	\$1,192,755.00	5.250%	4/1/16	\$31,309.82	\$31,309.82	\$31,309.82	\$31,309.82	\$799.10	\$799.10	-	-	-	-	-	-	-	-
UTGO Series 2004-B(1)	Ambac	\$39,955.00	4.000%	4/1/17	\$799.10	\$799.10	\$799.10	\$799.10	\$31,911.60	\$31,911.60	\$31,911.60	\$6,877.50	\$6,877.50	-	-	-	-	-
UTGO Series 2004-B(1)	Ambac	\$1,215,680.00	5.250%	4/1/17	\$31,911.60	\$31,911.60	\$31,911.60	\$31,911.60	\$31,911.60	\$31,911.60	\$31,911.60	\$6,877.50	\$6,877.50	-	-	-	-	-
UTGO Series 2004-B(1)	Ambac	\$262,000.00	5.250%	4/1/18	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	\$6,877.50	-	-	-	-	-
UTGO Series 2004-B(2)	Ambac	\$3,846,815.00	5.240%	4/1/19	\$99,308.64	\$99,308.64	\$70,898.02	\$70,898.02	\$39,588.20	\$39,588.20	\$6,877.50	\$6,877.50	\$6,877.50	-	-	-	-	-
UTGO Series 2005-B	Assured	\$299,990.00	5.000%	4/1/15	\$7,499.75	\$7,499.75	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2005-B	Assured	\$315,055.00	5.000%	4/1/16	\$7,876.38	\$7,876.38	\$7,876.38	\$7,876.38	\$7,097.58	\$7,097.58	-	-	-	-	-	-	-	-
UTGO Series 2005-B	Assured	\$330,120.00	5.000%	4/1/17	\$7,097.58	\$7,097.58	\$8,629.63	\$8,629.63	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	-	-	-	-	-
UTGO Series 2005-B	Assured	\$345,185.00	5.000%	4/1/18	\$8,629.63	\$8,629.63	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	-	-	-	-	-
UTGO Series 2005-B	Assured	\$362,215.00	5.000%	4/1/19	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	\$9,055.38	-	-	-	-	-
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/20	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/21	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/22	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/23	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/24	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-B	Assured	\$655,000.00	5.000%	4/1/25	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00
UTGO Series 2005-C	Assured	\$5,582,565.00	5.000%	4/1/15	\$138,408.71	\$138,408.71	\$130,908.96	\$130,908.96	\$123,032.58	\$123,032.58	\$115,935.00	\$115,935.00	\$107,305.38	\$107,305.38	\$98,250.00	\$98,250.00	\$81,875.00	\$81,875.00
UTGO Series 2005-C	Assured	\$301,955.00	5.000%	4/1/15	\$7,548.88	\$7,548.88	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2005-C	Assured	\$317,675.00	5.000%	4/1/16	\$7,941.88	\$7,941.88	\$7,941.88	\$7,941.88	\$7,167.99	\$7,167.99	-	-	-	-	-	-	-	-
UTGO Series 2005-C	Assured	\$333,395.00	4.300%	4/1/17	\$7,167.99	\$7,167.99	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	-	-	-	-	-
UTGO Series 2005-C	Assured	\$344,530.00	5.000%	4/1/18	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25	\$8,613.25
UTGO Series 2005-C	Assured	\$358,285.00	5.250%	4/1/19	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98	\$9,404.98
UTGO Series 2005-C	Assured	\$377,935.00	5.250%	4/1/20	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79	\$9,920.79
UTGO Series 2008-A	Assured	\$2,033,775.00	5.000%	4/1/15	\$50,597.77	\$50,597.77	\$43,048.89	\$43,048.89	\$35,107.02	\$35,107.02	\$27,939.03	\$27,939.03	\$19,325.78	\$19,325.78	\$9,920.79	\$9,920.79	-	-
UTGO Series 2008-A	Assured	\$376,625.00	5.000%	4/1/15	\$9,415.63	\$9,415.63	\$9,874.13	\$9,874.13	\$10,381.75	\$10,381.75	-	-	-	-	-	-	-	-
UTGO Series 2008-A	Assured	\$394,965.00	5.000%	4/1/16	\$9,874.13	\$9,874.13	\$10,381.75	\$10,381.75	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50	\$8,711.50
UTGO Series 2008-A	Assured	\$415,270.00	5.000%	4/1/17	\$10,381.75	\$10,381.75	\$8,711.50	\$8,711.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$435,575.00	4.000%	4/1/18	\$8,711.50	\$8,711.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$453,260.00	5.000%	4/1/19	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$475,530.00	5.000%	4/1/20	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$499,765.00	5.000%	4/1/21	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$524,655.00	5.000%	4/1/22	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50	\$11,331.50
UTGO Series 2008-A	Assured	\$1,120,220.00	5.000%	4/1/24	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50
UTGO Series 2008-A	Assured	\$2,617,345.00	5.000%	4/1/28	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50
UTGO Series 2008-B(1)	Assured	\$7,322,240.00	5.000%	4/1/15	\$180,878.25	\$180,878.25	\$171,462.63	\$171,462.63	\$161,588.50	\$161,588.50	\$151,206.75	\$151,206.75	\$142,495.25	\$142,495.25	\$131,163.75	\$131,163.75	\$119,275.50	\$119,275.50
UTGO Series 2008-B(1)	Assured	\$1,044,070.00	5.000%	4/1/15	\$26,101.75	\$26,101.75	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2008-B(1)	Assured	\$450,640.00	5.000%	4/1/16	\$11,266.00	\$11,266.00	\$11,266.00	\$11,266.00	\$11,724.50	\$11,724.50	-	-	-	-	-	-	-	-
UTGO Series 2008-B(1)	Assured	\$468,980.00	5.000%	4/1/17	\$11,724.50	\$11,724.50	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25
UTGO Series 2008-B(1)	Assured	\$496,490.00	5.000%	4/1/18	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25	\$12,412.25
UTGO Series 2008-B(1)	Assured	\$2,460,180.00	5.000%	4/1/20	\$61,504.50	\$61,504.50	\$35,402.75	\$35,402.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75	\$24,136.75
UTGO Series 2008-B(1)	Assured	\$43,349,210.00	5.000%	4/1/15	\$1,010,033.14	\$1,010,033.14	\$981,256.76	\$981,256.76	\$870,275.46	\$870,275.46	\$756,241.40	\$756,241.40	\$639,193.46	\$639,193.46	\$524,711.74	\$524,711.74	\$406,846.13	\$406,846.13

Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service

UTGO Series	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
2001-A(1)																				
UTGO Series 2001-A(1)	4/1/15	5.250%	\$373,350.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$19,600.88	\$392,950.88
UTGO Series 2001-A(1)	4/1/16	5.000%	\$392,445.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,234.50	\$431,579.50
UTGO Series 2001-A(1)	4/1/17	5.000%	\$411,995.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$61,799.25	\$473,794.25
UTGO Series 2001-A(1)	4/1/18	5.000%	\$432,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$86,591.00	\$519,546.00
UTGO Series 2001-A(1)	4/1/19	5.000%	\$454,570.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,642.50	\$568,212.50
UTGO Series 2001-A(1)	4/1/20	5.000%	\$2,065,215.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$320,868.13	\$2,386,083.13
2001-A(2)																				
UTGO Series 2001-A(2)	4/1/15	5.375%	\$778,140.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,825.03	\$819,965.03
UTGO Series 2001-A(2)	4/1/16	5.375%	\$820,600.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$88,156.45	\$908,216.45
UTGO Series 2001-A(2)	4/1/17	5.375%	\$864,600.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$139,416.75	\$1,004,016.75
UTGO Series 2001-A(2)	4/1/18	5.375%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,228,310.00	\$3,994,310.00
UTGO Series 2001-A(2)	4/1/19	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$458,500.00	\$2,292,500.00
UTGO Series 2001-A(2)	4/1/20	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$550,200.00	\$2,384,200.00
UTGO Series 2001-A(2)	4/1/21	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$641,900.00	\$2,475,900.00
UTGO Series 2001-A(2)	4/1/22	5.000%	\$9,798,800.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,314,308.23	\$12,113,108.23
2002																				
UTGO Series 2002	4/1/21	5.125%	\$424,440.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$152,267.85	\$576,707.85
UTGO Series 2002	4/1/22	5.125%	\$446,055.00	NPFG	\$11,430.16	\$11,430.16	-	-	-	-	-	-	-	-	-	-	-	-	\$182,882.55	\$628,937.55
UTGO Series 2002	4/1/23	5.125%	\$870,935.00	NPFG	\$11,430.16	\$11,430.16	-	-	-	-	-	-	-	-	-	-	-	-	\$335,150.40	\$1,205,645.40
2003-A																				
UTGO Series 2003-A	4/1/15	4.000%	\$39,300.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,572.00	\$40,872.00
UTGO Series 2003-A	4/1/16	5.250%	\$334,050.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,537.63	\$351,587.63
UTGO Series 2003-A	4/1/17	5.250%	\$392,345.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,196.23	\$406,541.23
UTGO Series 2003-A	4/1/18	5.250%	\$412,650.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$64,992.38	\$477,642.38
UTGO Series 2003-A	4/1/19	5.250%	\$434,265.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$91,195.65	\$525,460.65
UTGO Series 2003-A	4/1/20	5.250%	\$457,190.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$120,012.38	\$577,202.38
UTGO Series 2003-A	4/1/21	5.250%	\$65,500.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,685.00	\$83,185.00
UTGO Series 2003-A	4/1/22	4.625%	\$41,592.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$131,016.38	\$172,608.38
UTGO Series 2003-A	4/1/23	4.625%	\$505,660.00	Syncora	\$1,514.69	\$1,514.69	-	-	-	-	-	-	-	-	-	-	-	-	\$185,830.05	\$691,490.05
UTGO Series 2003-A	4/1/24	4.625%	\$65,500.00	Syncora	\$12,259.14	\$12,259.14	-	-	-	-	-	-	-	-	-	-	-	-	\$24,235.00	\$89,735.00
UTGO Series 2003-A	4/1/25	4.625%	\$467,015.00	Syncora	\$12,259.14	\$12,259.14	-	-	-	-	-	-	-	-	-	-	-	-	\$196,146.30	\$663,161.30
UTGO Series 2003-A	4/1/26	4.625%	\$196,500.00	Syncora	\$4,544.06	\$4,544.06	\$4,544.06	-	-	-	-	-	-	-	-	-	-	-	\$81,793.13	\$278,293.13
UTGO Series 2003-A	4/1/27	4.625%	\$363,525.00	Syncora	\$9,542.53	\$9,542.53	\$9,542.53	-	-	-	-	-	-	-	-	-	-	-	\$171,765.56	\$535,290.56
UTGO Series 2003-A	4/1/28	4.625%	\$4,149,825.00	Syncora	\$27,860.43	\$27,860.43	\$14,086.59	\$14,086.59	-	-	-	-	-	-	-	-	-	-	\$1,144,977.66	\$5,294,402.66
2004-A(1)																				
UTGO Series 2004-A(1)	4/1/19	5.250%	\$589,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$154,743.75	\$744,243.75
UTGO Series 2004-A(1)	4/1/20	4.250%	\$24,235.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,179.93	\$30,414.93
UTGO Series 2004-A(1)	4/1/21	5.250%	\$797,135.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$251,097.53	\$1,048,232.53
UTGO Series 2004-A(1)	4/1/22	5.000%	\$864,600.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$302,610.00	\$1,167,210.00
UTGO Series 2004-A(1)	4/1/23	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	-	-	-	-	-	-	-	-	-	-	-	-	\$381,288.60	\$1,289,118.60
UTGO Series 2004-A(1)	4/1/24	4.300%	\$49,125.00	Ambac	\$1,105.31	\$1,105.31	\$1,105.31	-	-	-	-	-	-	-	-	-	-	-	\$19,895.63	\$69,020.63
UTGO Series 2004-A(1)	4/1/25	4.300%	\$906,520.00	Ambac	\$23,796.15	\$23,796.15	\$23,796.15	-	-	-	-	-	-	-	-	-	-	-	\$428,330.70	\$1,334,850.70
UTGO Series 2004-A(1)	4/1/26	4.600%	\$102,835.00	Ambac	\$2,365.21	\$2,365.21	\$2,365.21	-	-	-	-	-	-	-	-	-	-	-	\$47,304.10	\$150,139.10
UTGO Series 2004-A(1)	4/1/27	4.600%	\$902,590.00	Ambac	\$23,692.99	\$23,692.99	\$23,692.99	-	-	-	-	-	-	-	-	-	-	-	\$473,859.75	\$1,376,449.75
UTGO Series 2004-A(1)	4/1/28	4.600%	\$5,144,370.00	Ambac	\$74,790.19	\$74,790.19	\$50,959.66	\$50,959.66	\$26,058.19	\$26,058.19	-	-	-	-	-	-	-	-	\$2,065,509.98	\$7,209,679.98

Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service

ISIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
2004-B(1)																				
UTGO 2004-B(1)	4/1/15	5.000%	\$1,136,425.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,821.25	\$1,193,246.25
UTGO 2004-B(1)	4/1/16	5.250%	\$1,192,755.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$125,239.28	\$1,317,994.28
UTGO 2004-B(1)	4/1/17	4.000%	\$392,955.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,794.60	\$44,749.60
UTGO 2004-B(1)	4/1/17	5.250%	\$1,215,680.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$191,469.60	\$1,407,149.60
UTGO 2004-B(1)	4/1/18	5.250%	\$262,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$55,020.00	\$317,020.00
2004-B(2)																				
UTGO 2004-B(2)	4/1/19	5.240%	\$75,325.00 *	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,163.97	\$84,488.97
2005-B																				
UTGO 2005-B	4/1/15	5.000%	\$299,990.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,999.50	\$314,989.50
UTGO 2005-B	4/1/16	5.000%	\$315,055.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,505.50	\$346,560.50
UTGO 2005-B	4/1/17	4.300%	\$330,120.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,585.48	\$372,705.48
UTGO 2005-B	4/1/18	5.000%	\$345,185.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,037.00	\$414,222.00
UTGO 2005-B	4/1/19	5.000%	\$362,215.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$90,553.75	\$452,768.75
UTGO 2005-B	4/1/20	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$196,500.00	\$851,500.00
UTGO 2005-B	4/1/21	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$229,250.00	\$884,250.00
UTGO 2005-B	4/1/22	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$262,000.00	\$917,000.00
UTGO 2005-B	4/1/23	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$294,750.00	\$949,750.00
UTGO 2005-B	4/1/24	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$327,500.00	\$982,500.00
UTGO 2005-B	4/1/25	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$360,250.00	\$1,015,250.00
2005-C																				
UTGO 2005-C	4/1/15	5.000%	\$301,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,097.75	\$317,052.75
UTGO 2005-C	4/1/16	5.000%	\$317,675.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,767.50	\$349,442.50
UTGO 2005-C	4/1/17	4.300%	\$333,395.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$43,007.96	\$376,402.96
UTGO 2005-C	4/1/18	5.000%	\$344,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$68,906.00	\$413,436.00
UTGO 2005-C	4/1/19	5.250%	\$358,285.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$94,049.81	\$452,334.81
UTGO 2005-C	4/1/20	5.250%	\$377,935.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$119,049.53	\$496,984.53
2008-A																				
UTGO 2008-A	4/1/15	5.000%	\$376,025.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,831.25	\$395,456.25
UTGO 2008-A	4/1/16	5.000%	\$394,965.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,496.50	\$434,461.50
UTGO 2008-A	4/1/17	5.000%	\$415,270.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$62,290.50	\$477,560.50
UTGO 2008-A	4/1/18	4.000%	\$435,575.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,692.00	\$505,267.00
UTGO 2008-A	4/1/19	5.000%	\$453,260.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,315.00	\$566,575.00
UTGO 2008-A	4/1/20	5.000%	\$475,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$142,659.00	\$618,189.00
UTGO 2008-A	4/1/21	5.000%	\$499,765.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$174,917.75	\$674,682.75
UTGO 2008-A	4/1/22	5.000%	\$524,655.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$209,862.00	\$734,517.00
UTGO 2008-A	4/1/24	5.000%	\$1,129,220.00 *	Assured	\$13,116.38	\$13,116.38	\$28,230.50	\$28,230.50	\$28,230.50	\$14,459.13	\$14,459.13	\$65,434.50	\$65,434.50	\$50,254.88	\$50,254.88	\$34,305.63	\$34,305.63	\$17,570.38	\$537,067.25	\$1,666,287.25
UTGO 2008-A	4/1/28	5.000%	\$2,617,380.00	Assured	\$28,230.50	\$28,230.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$50,254.88	\$50,254.88	\$34,305.63	\$34,305.63	\$17,570.38	\$1,643,820.75	\$4,261,200.75
2008-B(1)																				
UTGO 2008-B(1)	4/1/15	5.000%	\$1,044,070.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$52,203.50	\$1,096,273.50
UTGO 2008-B(1)	4/1/16	5.000%	\$450,640.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$45,064.00	\$495,704.00
UTGO 2008-B(1)	4/1/17	5.000%	\$468,980.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$70,347.00	\$539,327.00
UTGO 2008-B(1)	4/1/18	5.000%	\$496,490.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,298.00	\$595,788.00
2008-B(2)																				
UTGO 2008-B(2)	4/1/15	5.000%	\$2,460,180.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$366,912.50	\$2,827,092.50
2008-B(3)																				
UTGO 2008-B(3)	4/1/15	5.000%	\$43,349,210.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$52,203.50	\$55,542,007.36
2008-B(4)																				
UTGO 2008-B(4)	4/1/15	5.000%	\$286,362.15	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,192,797.36	\$55,542,007.36

\* Subject to Mandatory Redemption

[illegible]

**EXHIBIT D**  
**DEBT SERVICE REQUIREMENTS AND SET ASIDE LEDGER**

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds

## Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
September	2014	\$7,303,799.99	\$15,602,895.00	\$22,906,694.99	-	-	\$22,906,694.99
October	2014	-	-	-	\$7,303,799.99	-	\$15,602,895.00
November	2014	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$23,238,460.00
January	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$30,874,024.99
March	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$38,509,589.99
April	2015	-	-	-	\$7,303,799.99	\$31,205,790.00	-
September	2015	\$6,509,252.86	\$14,253,772.50	\$20,763,025.36	-	-	\$20,763,025.36
October	2015	-	-	-	\$6,509,252.86	-	\$14,253,772.50
November	2015	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$21,174,780.95
January	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$28,095,789.41
March	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$35,016,797.86
April	2016	-	-	-	\$6,509,252.86	\$28,507,545.00	-
September	2016	\$5,773,048.66	\$14,975,042.50	\$20,748,091.16	-	-	\$20,748,091.16
October	2016	-	-	-	\$5,773,048.66	-	\$14,975,042.50
November	2016	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$21,891,072.89
January	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$28,807,103.28
March	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$35,723,133.66
April	2017	-	-	-	\$5,773,048.66	\$29,950,085.00	-
September	2017	\$5,016,593.72	\$15,244,432.50	\$20,261,026.22	-	-	\$20,261,026.22
October	2017	-	-	-	\$5,016,593.72	-	\$15,244,432.50
November	2017	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$21,998,107.91
January	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$28,751,783.32
March	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$35,505,458.72
April	2018	-	-	-	\$5,016,593.72	\$30,488,865.00	-
September	2018	\$4,240,145.92	\$14,955,490.00	\$19,195,635.92	-	-	\$19,195,635.92
October	2018	-	-	-	\$4,240,145.92	-	\$14,955,490.00
November	2018	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$21,354,035.31
January	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$27,752,580.61
March	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$34,151,125.92
April	2019	-	-	-	\$4,240,145.92	\$29,910,980.00	-
September	2019	\$3,480,721.39	\$15,407,370.00	\$18,888,091.39	-	-	\$18,888,091.39
October	2019	-	-	-	\$3,480,721.39	-	\$15,407,370.00
November	2019	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$21,703,400.46
January	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$27,999,430.92
March	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$34,295,461.39
April	2020	-	-	-	\$3,480,721.39	\$30,814,740.00	-
September	2020	\$2,698,849.50	\$15,865,767.50	\$18,564,617.00	-	-	\$18,564,617.00
October	2020	-	-	-	\$2,698,849.50	-	\$15,865,767.50
November	2020	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$22,053,973.17
January	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$28,242,178.83
March	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$34,430,384.50
April	2021	-	-	-	\$2,698,849.50	\$31,731,535.00	-
September	2021	\$1,899,608.47	\$10,169,472.50	\$12,069,080.97	-	-	\$12,069,080.97
October	2021	-	-	-	\$1,899,608.47	-	\$10,169,472.50
November	2021	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$14,192,499.49
January	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$18,215,526.48
March	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$22,238,553.47
April	2022	-	-	-	\$1,899,608.47	\$20,338,945.00	-
September	2022	\$1,378,700.00	\$9,026,737.50	\$10,405,437.50	-	-	\$10,405,437.50
October	2022	-	-	-	\$1,378,700.00	-	\$9,026,737.50
November	2022	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$12,495,216.67
January	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$15,963,695.83
March	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$19,432,175.00
April	2023	-	-	-	\$1,378,700.00	\$18,053,475.00	-
September	2023	\$920,090.68	\$7,425,605.00	\$8,345,695.68	-	-	\$8,345,695.68
October	2023	-	-	-	\$920,090.68	-	\$7,425,605.00
November	2023	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$10,207,503.56

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds

## Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
January	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$12,989,402.12
March	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$15,771,300.68
April	2024	-	-	-	\$920,090.68	\$14,851,210.00	-
September	2024	\$542,690.50	\$4,186,407.50	\$4,729,098.00	-	-	\$4,729,098.00
October	2024	-	-	-	\$542,690.50	-	\$4,186,407.50
November	2024	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$5,762,773.50
January	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$7,339,139.50
March	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$8,915,505.50
April	2025	-	-	-	\$542,690.50	\$8,372,815.00	-
September	2025	\$333,370.13	\$2,116,015.00	\$2,449,385.13	-	-	\$2,449,385.13
October	2025	-	-	-	\$333,370.13	-	\$2,116,015.00
November	2025	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$2,932,476.71
January	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$3,748,938.42
March	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$4,565,400.13
April	2026	-	-	-	\$333,370.13	\$4,232,030.00	-
September	2026	\$227,569.38	\$2,220,295.00	\$2,447,864.38	-	-	\$2,447,864.38
October	2026	-	-	-	\$227,569.38	-	\$2,220,295.00
November	2026	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,036,249.79
January	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,852,204.58
March	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$4,668,159.38
April	2027	-	-	-	\$227,569.38	\$4,440,590.00	-
September	2027	\$116,554.63	\$2,331,092.50	\$2,447,647.13	-	-	\$2,447,647.13
October	2027	-	-	-	\$116,554.63	-	\$2,331,092.50
November	2027	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,146,974.88
January	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,962,857.25
March	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$4,778,739.63
April	2028	-	-	-	\$116,554.63	\$4,662,185.00	-
<b>Total</b>					<b>\$80,881,992</b>	<b>\$287,560,790</b>	

**EXHIBIT E  
FEE SCHEDULE**





U.S. Bank Customer Confidential

**Schedule of Fees for Services as  
ESCROW TRUSTEE  
For  
City of Detroit Debt Millage Deposit Escrow Agreement**

CTS01010A	<b>Acceptance Fee</b> The acceptance fee includes the administrative review of documents, initial set-up of the account, and other reasonably required services up to and including the closing. This is a one-time, non-refundable fee, payable at closing.	\$1,000.00
CTS04460	<b>Escrow Trustee</b> Annual fee for the standard escrow agent services associated with the administration of the account. Administration fees are payable in advance.	\$5,000.00
	<b>Direct Out of Pocket Expenses</b> Reimbursement of expenses associated with the performance of our duties, including but not limited to publications, legal counsel after the initial close, travel expenses and filing fees.	At Cost
	<b>Extraordinary Services</b> Extraordinary Services are duties or responsibilities of an unusual nature, including termination, but not provided for in the governing documents or otherwise set forth in this schedule. A reasonable charge will be assessed based on the nature of the services and the responsibility involved. At our option, these charges will be billed at a flat fee or at our hourly rate then in effect.	

Account approval is subject to review and qualification. Fees are subject to change at our discretion and upon written notice. Fees paid in advance will not be prorated. The fees set forth above and any subsequent modifications thereof are part of your agreement. Finalization of the transaction constitutes agreement to the above fee schedule, including agreement to any subsequent changes upon proper written notice. In the event your transaction is not finalized, any related out-of-pocket expenses will be billed to you directly. Absent your written instructions to sweep or otherwise invest, all sums in your account will remain uninvested and no accrued interest or other compensation will be credited to the account. Payment of fees constitutes acceptance of the terms and conditions set forth.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. For a non-individual person such as a business entity, a charity, a Trust or other legal entity we will ask for documentation to verify its formation and existence as a legal entity. We may also ask to see financial statements, licenses, identification and authorization documents from individuals claiming authority to represent the entity or other relevant documentation.

Dated: July 21, 2014

**EXHIBIT F**  
**PAYMENTS TO PLAN ASSIGNEES**

**Wire Instructions for the Plan Assignees:**

Police & Fire Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, \_\_\_\_\_ Fund

**Schedule of Payments**

<u>Date</u>	<u>PFRS ISF</u>	<u>GRS ISF</u>	<u>GRS</u>	<u>Fund</u>
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# **AGGREGATE PAYMENTS TO PLAN ASSIGNEES**

<b>Date</b>	<b>Income Stabilization Funds</b>		<b>GRS</b>	<b>Total</b>
	<b>PFRS</b>	<b>GRS</b>	<b>Pension</b>	<b>Payment</b>
10/1/14	\$99,248.43	\$297,220.18	\$704,564.52	\$1,101,033.14
4/1/15	\$523,291.50	\$1,567,105.81	\$3,714,845.83	\$5,805,243.14
10/1/15	\$88,451.65	\$264,886.95	\$627,918.16	\$981,256.76
4/1/16	\$475,829.33	\$1,424,970.44	\$3,377,911.98	\$5,278,711.76
10/1/16	\$78,447.66	\$234,927.93	\$556,899.87	\$870,275.46
4/1/17	\$485,427.45	\$1,453,714.01	\$3,446,049.00	\$5,385,190.46
10/1/17	\$68,168.50	\$204,144.82	\$483,928.09	\$756,241.40
4/1/18	\$482,469.55	\$1,444,855.96	\$3,425,050.88	\$5,352,376.40
10/1/18	\$57,617.66	\$172,548.12	\$409,027.68	\$639,193.46
4/1/19	\$464,066.06	\$1,389,742.87	\$3,294,404.53	\$5,148,213.46
10/1/19	\$47,298.14	\$141,644.17	\$335,769.44	\$524,711.74
4/1/20	\$466,027.38	\$1,395,616.44	\$3,308,327.92	\$5,169,971.74
10/1/20	\$36,673.59	\$109,826.74	\$260,345.79	\$406,846.13
4/1/21	\$467,860.80	\$1,401,106.99	\$3,321,343.34	\$5,190,311.13
10/1/21	\$25,813.02	\$77,302.50	\$183,246.63	\$286,362.15
4/1/22	\$302,190.86	\$904,973.71	\$2,145,252.59	\$3,352,417.15
10/1/22	\$18,734.61	\$56,104.69	\$132,996.95	\$207,836.25
4/1/23	\$264,056.09	\$790,771.19	\$1,874,533.96	\$2,929,361.25
10/1/23	\$12,502.75	\$37,442.09	\$88,756.98	\$138,701.82
4/1/24	\$214,309.93	\$641,795.90	\$1,521,385.99	\$2,377,491.82
10/1/24	\$7,374.41	\$22,084.20	\$52,350.90	\$81,809.50
4/1/25	\$121,149.26	\$362,806.78	\$860,038.46	\$1,343,994.50
10/1/25	\$4,530.03	\$13,566.13	\$32,158.71	\$50,254.88
4/1/26	\$62,037.41	\$185,783.98	\$440,403.48	\$688,224.88
10/1/26	\$3,092.35	\$9,260.69	\$21,952.59	\$34,305.63
4/1/27	\$63,433.76	\$189,965.66	\$450,316.20	\$703,715.63
10/1/27	\$1,583.81	\$4,743.06	\$11,243.50	\$17,570.38
4/1/28	\$64,936.39	\$194,465.60	\$460,983.38	\$720,385.38
	<b>\$5,006,622.37</b>	<b>\$14,993,377.63</b>	<b>\$35,542,007.36</b>	<b>\$55,542,007.36</b>

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

ISF	STIP	Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
UTGO 1999-A																			
1000000000	003SM3	4/1/15	5.250%	\$33,654.21	Assured	\$883.42	\$883.42	-	\$884.16	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/16	5.000%	\$35,366.44	Assured	\$884.16	\$884.16	-	\$928.44	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/17	5.000%	\$37,137.72	Assured	\$928.44	\$928.44	-	\$975.68	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/18	5.000%	\$39,027.08	Assured	\$975.68	\$975.68	-	\$1,024.39	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/19	5.000%	\$40,975.48	Assured	\$1,024.39	\$1,024.39	-	\$1,079.92	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/20	5.000%	\$43,000.00	Assured	\$1,079.92	\$1,079.92	-	\$1,136.66	-	-	-	-	-	-	-	-	-	-
1000000000	003SM3	4/1/21	5.000%	\$45,111.11	Assured	\$1,136.66	\$1,136.66	-	\$1,195.00	-	-	-	-	-	-	-	-	-	-
UTGO 2001-A(1)																			
1000000000	003VX6	4/1/15	5.375%	\$70,142.46	NIPFG	\$1,885.08	\$1,885.08	-	\$1,986.63	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/16	5.375%	\$73,921.18	NIPFG	\$1,986.63	\$1,986.63	-	\$2,094.53	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/17	5.375%	\$77,936.07	NIPFG	\$2,094.53	\$2,094.53	-	\$2,209.53	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/18	5.375%	\$82,188.93	NIPFG	\$2,209.53	\$2,209.53	-	\$2,327.07	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/19	5.000%	\$86,677.41	NIPFG	\$2,327.07	\$2,327.07	-	\$2,447.95	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/20	5.000%	\$91,400.00	NIPFG	\$2,447.95	\$2,447.95	-	\$2,570.92	-	-	-	-	-	-	-	-	-	-
1000000000	003VX6	4/1/21	5.000%	\$96,363.64	NIPFG	\$2,570.92	\$2,570.92	-	\$2,696.41	-	-	-	-	-	-	-	-	-	-
UTGO 2002																			
1000000000	003WV8	4/1/21	5.125%	\$38,259.52	NIPFG	\$880.40	\$880.40	-	\$940.00	-	-	-	-	-	-	-	-	-	-
1000000000	003WV8	4/1/22	5.125%	\$40,207.93	NIPFG	\$940.00	\$940.00	-	\$1,000.00	-	-	-	-	-	-	-	-	-	-
UTGO 2003-A																			
1000000000	003XPO	4/1/15	4.000%	\$3,542.55	Synco	\$70.85	\$70.85	-	\$76.41	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/16	5.250%	\$35,366.44	Synco	\$76.41	\$76.41	-	\$82.07	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/17	5.250%	\$37,137.72	Synco	\$82.07	\$82.07	-	\$87.84	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/18	5.250%	\$39,027.08	Synco	\$87.84	\$87.84	-	\$93.71	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/19	5.250%	\$40,975.48	Synco	\$93.71	\$93.71	-	\$99.68	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/20	5.250%	\$43,000.00	Synco	\$99.68	\$99.68	-	\$1,057.50	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/21	5.250%	\$45,111.11	Synco	\$1,057.50	\$1,057.50	-	\$1,116.50	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/22	4.625%	\$47,261.90	Synco	\$1,116.50	\$1,116.50	-	\$1,176.50	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/23	4.625%	\$49,450.00	Synco	\$1,176.50	\$1,176.50	-	\$1,237.50	-	-	-	-	-	-	-	-	-	-
1000000000	003XPO	4/1/24	5.250%	\$51,681.82	Synco	\$1,237.50	\$1,237.50	-	\$1,299.59	-	-	-	-	-	-	-	-	-	-
UTGO 2004-A(1)																			
1000000000	003YX2	4/1/19	5.250%	\$53,138.23	Ambac	\$1,394.88	\$1,394.88	-	\$1,496.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/20	4.250%	\$2,184.57	Ambac	\$1,496.88	\$1,496.88	-	\$1,599.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/21	5.000%	\$7,854.69	Ambac	\$1,599.88	\$1,599.88	-	\$1,703.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/22	5.250%	\$8,832.87	Ambac	\$1,703.88	\$1,703.88	-	\$1,808.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/23	4.500%	\$4,428.19	Ambac	\$1,808.88	\$1,808.88	-	\$1,914.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/24	4.600%	\$9,269.67	Ambac	\$1,914.88	\$1,914.88	-	\$2,021.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/25	5.250%	\$8,360.53	Ambac	\$2,021.88	\$2,021.88	-	\$2,129.88	-	-	-	-	-	-	-	-	-	-
1000000000	003YX2	4/1/26	5.250%	\$463,719.61	Ambac	\$2,129.88	\$2,129.88	-	\$2,238.88	-	-	-	-	-	-	-	-	-	-

Subject to Mandatory Redemption

Total Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
<b>UTGO Series 1999-A</b>																			
10/1/21	5.250%	\$33,654.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,766.85	\$35,421.06
4/1/15	5.250%	\$35,366.44	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,536.64	\$38,903.09
4/1/16	5.000%	\$37,137.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,570.66	\$42,708.38
4/1/17	5.000%	\$39,027.08	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,805.42	\$46,832.49
4/1/18	5.000%	\$40,975.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,243.87	\$51,219.35
4/1/19	5.000%	\$186,160.93	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$28,923.43	\$215,084.36
<b>UTGO Series 2001-A(1)</b>																			
4/1/15	5.375%	\$70,142.46	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,770.16	\$73,912.62
4/1/16	5.375%	\$73,921.18	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,946.53	\$81,867.71
4/1/17	5.375%	\$77,936.07	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,567.19	\$90,503.26
4/1/18	5.375%	\$105,318.93	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$35,543.57	\$200,862.50
4/1/19	5.000%	\$165,318.93	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,329.73	\$206,648.67
4/1/20	5.000%	\$165,318.93	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$40,595.68	\$214,914.61
4/1/21	5.000%	\$165,318.93	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$57,861.63	\$223,180.56
4/1/22	5.000%	\$883,275.45	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$208,614.49	\$1,091,889.93
<b>UTGO Series 2002</b>																			
4/1/21	5.125%	\$38,259.52	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,725.60	\$51,985.13
4/1/22	5.125%	\$40,207.93	NPFG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	-	\$16,485.25	\$56,693.18
4/1/23	5.125%	\$78,467.45	NPFG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	-	\$30,210.85	\$108,678.31
<b>UTGO Series 2003-A</b>																			
4/1/15	4.000%	\$3,542.55	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$141.70	\$3,684.25
4/1/16	5.250%	\$30,111.66	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,580.86	\$31,692.53
4/1/17	5.250%	\$35,366.44	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,713.48	\$39,079.92
4/1/18	5.250%	\$37,196.76	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,858.49	\$43,055.25
4/1/19	5.250%	\$39,145.16	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,220.48	\$47,365.65
4/1/20	5.250%	\$41,211.65	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,818.06	\$52,029.71
4/1/21	5.250%	\$5,904.25	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,594.15	\$7,498.39
4/1/22	5.250%	\$37,491.97	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,809.97	\$49,301.94
4/1/23	5.250%	\$45,580.79	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$16,750.94	\$62,331.73
4/1/24	4.625%	\$5,904.25	Syncora	\$136.54	\$136.54	-	-	-	-	-	-	-	-	-	-	-	-	\$2,184.57	\$8,088.82
4/1/25	5.250%	\$42,097.29	Syncora	\$11,05.05	\$11,05.05	-	-	-	-	-	-	-	-	-	-	-	-	\$17,680.86	\$59,778.15
4/1/26	4.625%	\$17,712.74	Syncora	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	-	-	-	-	-	-	-	-	-	\$7,372.93	\$25,085.67
4/1/27	5.250%	\$32,768.57	Syncora	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	-	-	-	-	-	-	-	-	-	\$15,483.15	\$48,251.73
4/1/28	5.250%	\$374,034.09	Syncora	\$2,511.37	\$2,511.37	\$1,269.78	\$1,269.78	\$1,269.78	-	-	-	-	-	-	-	-	-	\$103,209.64	\$477,243.73
<b>UTGO Series 2004-A(1)</b>																			
4/1/19	5.250%	\$53,138.23	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,948.79	\$67,087.01
4/1/20	4.250%	\$2,184.57	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$557.07	\$2,741.64
4/1/21	5.250%	\$71,854.69	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,634.23	\$94,488.92
4/1/22	5.000%	\$77,936.07	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$27,277.62	\$105,213.69
4/1/23	5.250%	\$81,832.87	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$34,369.81	\$116,202.68
4/1/24	4.500%	\$4,428.19	Ambac	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	-	-	-	-	-	-	-	-	-	\$1,793.42	\$6,221.60
4/1/25	5.250%	\$81,714.79	Ambac	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	-	-	-	-	-	-	-	-	-	\$38,610.24	\$120,325.02
4/1/26	4.600%	\$9,269.67	Ambac	\$213.20	\$213.20	\$213.20	\$213.20	\$213.20	\$213.20	-	-	-	-	-	-	-	-	\$4,264.05	\$13,533.72
4/1/27	5.250%	\$81,360.53	Ambac	\$2,135.71	\$2,135.71	\$2,135.71	\$2,135.71	\$2,135.71	-	-	-	-	-	-	-	-	-	\$42,714.28	\$124,074.81
4/1/28	5.250%	\$463,719.61	Ambac	\$6,741.68	\$6,741.68	\$4,593.56	\$4,593.56	\$4,593.56	\$2,348.92	\$2,348.92	-	-	-	-	-	-	-	\$186,169.49	\$649,889.10

Subject to Mandatory Redemption



113-53946-111 DocId:32922233 Filed:09/22/15 Entered:09/22/15 13:32:52 Page 14 of 1083

**14** **Subject to Mandatory Redemption**

UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)													Issuance: 2008-A												
CUSIP 51093ZX1							Mandatory Redemption						CUSIP 251093N63							Mandatory Redemption					
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest												
10/1/14	Ambac	6/30/15	-	\$6,789.88	5.240%	\$177.89	10/1/14	Assured	6/30/15	-	\$235,933.74	5.000%	\$5,898.34												
4/1/15	Ambac	6/30/15	\$1,830.32	\$4,959.57	5.240%	\$177.89	4/1/15	Assured	6/30/15	-	\$235,933.74	5.000%	\$5,898.34												
10/1/15	Ambac	6/30/16	-	\$4,959.57	5.240%	\$129.94	10/1/15	Assured	6/30/16	-	\$235,933.74	5.000%	\$5,898.34												
4/1/16	Ambac	6/30/16	\$1,948.40	\$3,011.17	5.240%	\$129.94	4/1/16	Assured	6/30/16	-	\$235,933.74	5.000%	\$5,898.34												
10/1/16	Ambac	6/30/17	-	\$3,011.17	5.240%	\$78.89	10/1/16	Assured	6/30/17	-	\$235,933.74	5.000%	\$5,898.34												
4/1/17	Ambac	6/30/17	\$2,007.44	\$1,003.72	5.240%	\$78.89	4/1/17	Assured	6/30/17	-	\$235,933.74	5.000%	\$5,898.34												
10/1/17	Ambac	6/30/18	-	\$1,003.72	5.240%	\$26.30	10/1/17	Assured	6/30/18	-	\$235,933.74	5.000%	\$5,898.34												
4/1/18	Ambac	6/30/18	\$6,789.88	\$1,003.72	5.240%	\$26.30	4/1/18	Assured	6/30/18	-	\$235,933.74	5.000%	\$5,898.34												
Total													Total												
							Issuance: 2008-A																		
CUSIP 51093N55							Mandatory Redemption						CUSIP 251093N65							Mandatory Redemption					
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest												
10/1/14	Assured	6/30/15	-	\$101,789.23	5.000%	\$2,544.73	10/1/14	Assured	6/30/15	-	\$235,933.74	5.000%	\$5,898.34												
4/1/15	Assured	6/30/15	-	\$101,789.23	5.000%	\$2,544.73	4/1/15	Assured	6/30/15	-	\$235,933.74	5.000%	\$5,898.34												
10/1/15	Assured	6/30/16	-	\$101,789.23	5.000%	\$2,544.73	10/1/15	Assured	6/30/16	-	\$235,933.74	5.000%	\$5,898.34												
4/1/16	Assured	6/30/16	-	\$101,789.23	5.000%	\$2,544.73	4/1/16	Assured	6/30/16	-	\$235,933.74	5.000%	\$5,898.34												
10/1/16	Assured	6/30/17	-	\$101,789.23	5.000%	\$2,544.73	10/1/16	Assured	6/30/17	-	\$235,933.74	5.000%	\$5,898.34												
4/1/17	Assured	6/30/17	-	\$101,789.23	5.000%	\$2,544.73	4/1/17	Assured	6/30/17	-	\$235,933.74	5.000%	\$5,898.34												
10/1/17	Assured	6/30/18	-	\$101,789.23	5.000%	\$2,544.73	10/1/17	Assured	6/30/18	-	\$235,933.74	5.000%	\$5,898.34												
4/1/18	Assured	6/30/18	-	\$101,789.23	5.000%	\$2,544.73	4/1/18	Assured	6/30/18	-	\$235,933.74	5.000%	\$5,898.34												
10/1/18	Assured	6/30/19	-	\$101,789.23	5.000%	\$2,544.73	10/1/18	Assured	6/30/19	-	\$235,933.74	5.000%	\$5,898.34												
4/1/19	Assured	6/30/19	-	\$101,789.23	5.000%	\$2,544.73	4/1/19	Assured	6/30/19	-	\$235,933.74	5.000%	\$5,898.34												
10/1/19	Assured	6/30/20	-	\$101,789.23	5.000%	\$2,544.73	10/1/19	Assured	6/30/20	-	\$235,933.74	5.000%	\$5,898.34												
4/1/20	Assured	6/30/20	-	\$101,789.23	5.000%	\$2,544.73	4/1/20	Assured	6/30/20	-	\$235,933.74	5.000%	\$5,898.34												
10/1/20	Assured	6/30/21	-	\$101,789.23	5.000%	\$2,544.73	10/1/20	Assured	6/30/21	-	\$235,933.74	5.000%	\$5,898.34												
4/1/21	Assured	6/30/21	-	\$101,789.23	5.000%	\$2,544.73	4/1/21	Assured	6/30/21	-	\$235,933.74	5.000%	\$5,898.34												
10/1/21	Assured	6/30/22	-	\$101,789.23	5.000%	\$2,544.73	10/1/21	Assured	6/30/22	-	\$235,933.74	5.000%	\$5,898.34												
4/1/22	Assured	6/30/22	-	\$101,789.23	5.000%	\$2,544.73	4/1/22	Assured	6/30/22	-	\$235,933.74	5.000%	\$5,898.34												
10/1/22	Assured	6/30/23	-	\$101,789.23	5.000%	\$2,544.73	10/1/22	Assured	6/30/23	-	\$235,933.74	5.000%	\$5,898.34												
4/1/23	Assured	6/30/23	-	\$101,789.23	5.000%	\$2,544.73	4/1/23	Assured	6/30/23	-	\$235,933.74	5.000%	\$5,898.34												
10/1/23	Assured	6/30/24	-	\$101,789.23	5.000%	\$2,544.73	10/1/23	Assured	6/30/24	-	\$235,933.74	5.000%	\$5,898.34												
4/1/24	Assured	6/30/24	-	\$101,789.23	5.000%	\$2,544.73	4/1/24	Assured	6/30/24	-	\$235,933.74	5.000%	\$5,898.34												
10/1/24	Assured	6/30/25	-	\$101,789.23	5.000%	\$2,544.73	10/1/24	Assured	6/30/25	-	\$235,933.74	5.000%	\$5,898.34												
4/1/25	Assured	6/30/25	-	\$101,789.23	5.000%	\$2,544.73	4/1/25	Assured	6/30/25	-	\$235,933.74	5.000%	\$5,898.34												
10/1/25	Assured	6/30/26	-	\$101,789.23	5.000%	\$2,544.73	10/1/25	Assured	6/30/26	-	\$235,933.74	5.000%	\$5,898.34												
4/1/26	Assured	6/30/26	-	\$101,789.23	5.000%	\$2,544.73	4/1/26	Assured	6/30/26	-	\$235,933.74	5.000%	\$5,898.34												
10/1/26	Assured	6/30/27	-	\$101,789.23	5.000%	\$2,544.73	10/1/26	Assured	6/30/27	-	\$235,933.74	5.000%	\$5,898.34												
4/1/27	Assured	6/30/27	-	\$101,789.23	5.000%	\$2,544.73	4/1/27	Assured	6/30/27	-	\$235,933.74	5.000%	\$5,898.34												
10/1/27	Assured	6/30/28	-	\$101,789.23	5.000%	\$2,544.73	10/1/27	Assured	6/30/28	-	\$235,933.74	5.000%	\$5,898.34												
4/1/28	Assured	6/30/28	-	\$101,789.23	5.000%	\$2,544.73	4/1/28	Assured	6/30/28	-	\$235,933.74	5.000%	\$5,898.34												
Total							Total						Total												

13-53946-jlt Doc 10-1 Filed 09/21/15 Entered 09/21/15 13:02:32 Page 44 of 1085

**Subject to Mandatory Redemption**

[illegible]

11/3/2019 11:33 AM DocID:33333333 Filed:09/21/19 Entered:09/21/19 03:13:32 Page 46 of 1087

\* Subject to Mandatory Redemption



## UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

[illegible]

\* **Shift to Mandatory Redemption**



13-53946-jlt Doc 10-191-7 Filed 09/21/15 Entered 09/21/15 13:31:32 Page 74 of 1089

Page 10 of 15

# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Maturity	Date	Rate	Principal	Issuer	Interest															
UTGO Series 2000A	4/1/15	5.250%	\$238,911.21	Assured	\$6,271.42	\$6,271.42	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/16	5.250%	\$251,066.35	Assured	\$6,276.66	\$6,276.66	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/17	5.000%	\$263,640.02	Assured	\$6,591.02	\$6,591.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/18	5.000%	\$277,053.18	Assured	\$6,926.33	\$6,926.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/19	5.000%	\$290,884.88	Assured	\$7,272.12	\$7,272.12	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/21	5.000%	\$1,321,556.25	Assured	\$33,337.55	\$33,337.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/15	5.375%	\$497,941.27	NPFG	\$13,382.17	\$13,382.17	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/16	5.375%	\$524,766.39	NPFG	\$14,103.10	\$14,103.10	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/17	5.375%	\$553,268.08	NPFG	\$14,869.08	\$14,869.08	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/18	5.375%	\$1,173,598.95	NPFG	\$31,540.47	\$31,540.47	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/19	5.000%	\$1,173,598.95	NPFG	\$29,339.97	\$29,339.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/20	5.000%	\$1,173,598.95	NPFG	\$29,339.97	\$29,339.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/21	5.000%	\$1,173,598.95	NPFG	\$29,339.97	\$29,339.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/21	5.000%	\$6,270,371.53	NPFG	\$161,914.74	\$161,914.74	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/21	5.125%	\$271,604.33	NPFG	\$6,959.86	\$6,959.86	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/22	5.125%	\$285,436.03	NPFG	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2000A	4/1/23	5.250%	\$557,040.36	NPFG	\$14,274.16	\$14,274.16	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/15	4.000%	\$25,148.55	Syncora	\$502.97	\$502.97	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/16	5.250%	\$251,066.35	Syncora	\$5,611.27	\$5,611.27	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/17	5.250%	\$264,059.76	Syncora	\$6,931.57	\$6,931.57	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/18	5.250%	\$277,891.47	Syncora	\$7,294.65	\$7,294.65	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/19	5.250%	\$292,561.45	Syncora	\$7,679.74	\$7,679.74	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/20	5.250%	\$41,914.25	Syncora	\$943.07	\$943.07	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/21	5.250%	\$266,155.48	Syncora	\$6,986.58	\$6,986.58	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/22	4.625%	\$323,578.00	Syncora	\$8,493.92	\$8,493.92	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/23	4.625%	\$41,914.25	Syncora	\$969.27	\$969.27	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/24	4.600%	\$298,848.59	Syncora	\$7,844.78	\$7,844.78	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/25	4.625%	\$125,742.74	Syncora	\$2,907.80	\$2,907.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/26	5.250%	\$232,624.08	Syncora	\$6,106.38	\$6,106.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2003A	4/1/27	5.250%	\$2,655,267.62	Syncora	\$68,862.49	\$68,862.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/19	5.250%	\$377,228.23	Ambac	\$9,902.24	\$9,902.24	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/20	4.250%	\$15,508.27	Ambac	\$329.55	\$329.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/21	5.000%	\$510,096.40	Ambac	\$13,390.03	\$13,390.03	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/22	5.250%	\$553,268.08	Ambac	\$13,831.70	\$13,831.70	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/23	4.500%	\$580,931.48	Ambac	\$15,249.45	\$15,249.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/24	4.500%	\$31,435.69	Ambac	\$707.30	\$707.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/25	5.250%	\$580,093.20	Ambac	\$15,227.45	\$15,227.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/26	5.250%	\$65,805.37	Ambac	\$1,513.52	\$1,513.52	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/27	5.250%	\$577,578.34	Ambac	\$15,161.43	\$15,161.43	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTGO Series 2004A(I)	4/1/28	5.250%	\$3,291,945.05	Ambac	\$85,312.68	\$85,312.68	-	-	-	-	-	-	-	-	-	-	-	-	-	-

\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

Maturity		Rate	Principal	Insurer	Interest															
TRISIP	Date				10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21		
UTGO Series 2004-B(1)																				
2004BZP8	4/1/15	5.000%	\$727,212.21	Ambac	\$18,180.31	\$18,180.31	\$20,035.53	\$20,035.53	\$20,035.53	-	-	-	-	-	-	-	-	-	-	
2004BZQ6	4/1/16	5.250%	\$763,258.46	Ambac	\$20,035.53	\$20,035.53	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	
2004BZR4	4/1/17	4.000%	\$25,507.69	Ambac	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	\$511.35	
2004BZS2	4/1/17	5.250%	\$777,928.45	Ambac	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	\$20,420.62	
25103ZT10	4/1/18	5.250%	\$167,656.99	Ambac	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	
			\$2,461,623.80		\$63,548.81	\$63,548.81	\$45,368.51	\$45,368.51	\$25,332.97	\$25,332.97	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	\$4,401.00	
UTGO Series 2004-B(2)																				
2004BZK1	4/1/19	5.240%	\$48,201.39 *	Ambac	\$1,262.88	\$1,262.88	\$922.45	\$922.45	\$560.06	\$560.06	\$186.69	\$186.69	\$186.69	\$186.69	\$186.69	\$186.69	\$186.69	\$186.69	\$186.69	
UTGO Series 2005-B																				
2005BG33	4/1/15	5.000%	\$191,967.26	Assured	\$4,799.18	\$4,799.18	\$5,040.19	\$5,040.19	\$4,541.83	\$4,541.83	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	
2005BG61	4/1/16	5.000%	\$201,607.53	Assured	\$5,040.19	\$5,040.19	\$4,541.83	\$4,541.83	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	
2005BG79	4/1/17	4.300%	\$211,247.81	Assured	\$4,541.83	\$4,541.83	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	
2005BG87	4/1/18	5.000%	\$220,888.09	Assured	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	\$5,522.20	
2005BG95	4/1/19	5.000%	\$231,785.79	Assured	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	\$5,794.64	
2005BH29	4/1/20	5.000%	\$419,142.56	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
2005BH37	4/1/21	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
2005BH45	4/1/22	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
2005BH52	4/1/23	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
2005BH60	4/1/24	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
2005BH78	4/1/25	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	
			\$3,572,351.37		\$88,569.42	\$88,569.42	\$83,770.24	\$83,770.24	\$78,730.05	\$78,730.05	\$74,188.22	\$74,188.22	\$68,666.02	\$68,666.02	\$62,871.37	\$62,871.37	\$52,392.81	\$52,392.81	\$52,392.81	
UTGO Series 2005-C																				
2005C3192	4/1/15	5.000%	\$193,224.68	Assured	\$4,830.62	\$4,830.62	\$5,082.10	\$5,082.10	\$4,586.89	\$4,586.89	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	
2005C3K25	4/1/16	5.000%	\$203,284.10	Assured	\$5,082.10	\$5,082.10	\$4,586.89	\$4,586.89	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	
2005C3K33	4/1/17	4.300%	\$213,343.52	Assured	\$4,586.89	\$4,586.89	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	
2005C3K41	4/1/18	5.000%	\$220,468.95	Assured	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	\$5,511.72	
2005C3K58	4/1/19	5.250%	\$229,270.94	Assured	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	\$6,018.36	
2005C3K66	4/1/20	5.250%	\$241,845.21	Assured	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	
			\$1,301,437.41		\$32,378.13	\$32,378.13	\$27,547.51	\$27,547.51	\$22,465.41	\$22,465.41	\$17,878.52	\$17,878.52	\$12,366.80	\$12,366.80	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	\$6,348.44	
UTGO Series 2008-A																				
2008A3M56	4/1/15	5.000%	\$241,006.93	Assured	\$6,025.17	\$6,025.17	\$6,318.57	\$6,318.57	\$6,643.41	\$6,643.41	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	
2008A3M64	4/1/16	5.000%	\$252,742.92	Assured	\$6,318.57	\$6,318.57	\$6,643.41	\$6,643.41	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	
2008A3M72	4/1/17	5.000%	\$265,736.33	Assured	\$6,643.41	\$6,643.41	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	
2008A3M80	4/1/18	4.000%	\$278,729.75	Assured	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	\$5,574.60	
2008A3M98	4/1/19	5.000%	\$290,046.60	Assured	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	\$7,251.16	
2008A3N22	4/1/20	5.000%	\$304,297.44	Assured	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	\$7,607.44	
2008A3N30	4/1/21	5.000%	\$319,805.71	Assured	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	\$7,995.14	
2008A3N48	4/1/22	5.000%	\$335,733.13	Assured	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	
2008A3N55	4/1/24	5.000%	\$722,001.64 *	Assured	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	
2008A3N63	4/1/28	5.000%	\$1,674,893.36 *	Assured	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	\$41,872.33	
			\$4,685,593.81		\$115,746.20	\$115,746.20	\$109,721.02	\$109,721.02	\$103,402.45	\$103,402.45	\$96,759.04	\$96,759.04	\$91,184.45	\$91,184.45	\$83,933.28	\$83,933.28	\$76,325.85	\$76,325.85	\$76,325.85	
UTGO Series 2008-B(1)																				
2008B3P53	4/1/15	5.000%	\$668,113.12	Assured	\$16,702.83	\$16,702.83	\$7,209.25	\$7,209.25	\$7,502.65	\$7,502.65	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	
2008B3P61	4/1/16	5.000%	\$288,370.03	Assured	\$7,209.25	\$7,209.25	\$7,502.65	\$7,502.65	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	
2008B3P79	4/1/17	5.000%	\$300,106.02	Assured	\$7,502.65	\$7,502.65	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	\$7,942.75	
2008B3P87	4/1/18	5.000%	\$1,574,299.16	Assured	\$39,357.48	\$39,357.48	\$22,654.65	\$22,654.65	\$15,445.40	\$15,445.402										

\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

UTGO Series	STUB Bonds	Debt Service	(GRS Pension Allocation)	Insurer	Principal	Rate	Maturity Date	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
UTGO Series 2000-A(1)	25	5.250%	4/1/15	Assured	\$238,011.21	5.250%	4/1/15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,542.84	\$251,454.05
UTGO Series 2000-A(1)	25	5.250%	4/1/16	Assured	\$251,066.35	5.000%	4/1/16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$25,106.63	\$276,172.98
UTGO Series 2000-A(1)	25	5.000%	4/1/17	Assured	\$263,640.62	5.000%	4/1/17	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,546.09	\$303,186.71
UTGO Series 2000-A(1)	25	5.000%	4/1/18	Assured	\$277,053.18	5.000%	4/1/18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$55,410.64	\$332,463.82
UTGO Series 2000-A(1)	25	5.000%	4/1/19	Assured	\$290,884.88	5.000%	4/1/19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$72,721.22	\$363,606.10
UTGO Series 2000-A(1)	25	5.000%	4/1/20	Assured	\$304,737.55	5.000%	4/1/20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$205,327.42	\$1,526,883.67
UTGO Series 2000-A(1)	25	5.375%	4/1/15	NPRG	\$497,941.27	5.375%	4/1/15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,764.34	\$524,705.61
UTGO Series 2000-A(1)	25	5.375%	4/1/16	NPRG	\$524,766.39	5.375%	4/1/16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,412.39	\$581,178.77
UTGO Series 2000-A(1)	25	5.375%	4/1/17	NPRG	\$553,268.08	5.375%	4/1/17	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$89,214.48	\$642,482.55
UTGO Series 2000-A(1)	25	5.375%	4/1/18	NPRG	\$1,173,598.95	5.375%	4/1/18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$252,323.77	\$1,425,922.72
UTGO Series 2000-A(1)	25	5.375%	4/1/19	NPRG	\$1,173,598.95	5.375%	4/1/19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$293,399.74	\$1,466,998.69
UTGO Series 2000-A(1)	25	5.000%	4/1/20	NPRG	\$1,173,598.95	5.000%	4/1/20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$352,079.68	\$1,525,678.63
UTGO Series 2000-A(1)	25	5.000%	4/1/21	NPRG	\$1,173,598.95	5.000%	4/1/21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$410,759.63	\$1,584,358.58
UTGO Series 2000-A(1)	25	5.000%	4/1/22	NPRG	\$6,270,371.53	5.000%	4/1/22	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,480,954.04	\$7,751,325.57
UTGO Series 2002	25	5.125%	4/1/21	NPRG	\$271,604.33	5.125%	4/1/21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$97,438.05	\$369,042.38
UTGO Series 2002	25	5.125%	4/1/22	NPRG	\$285,436.03	5.125%	4/1/22	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	-	\$117,028.77	\$402,464.80
UTGO Series 2002	25	5.125%	4/1/23	NPRG	\$557,040.36	5.125%	4/1/23	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	-	\$214,466.83	\$771,507.18
UTGO Series 2003-A	25	4.000%	4/1/15	Synco	\$25,148.55	4.000%	4/1/15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,005.94	\$26,154.49
UTGO Series 2003-A	25	5.250%	4/1/16	Synco	\$213,762.67	5.250%	4/1/16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,222.54	\$224,985.21
UTGO Series 2003-A	25	5.250%	4/1/17	Synco	\$251,066.35	5.250%	4/1/17	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,361.97	\$277,428.31
UTGO Series 2003-A	25	5.250%	4/1/18	Synco	\$264,059.76	5.250%	4/1/18	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,389.41	\$305,449.18
UTGO Series 2003-A	25	5.250%	4/1/19	Synco	\$277,891.47	5.250%	4/1/19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$58,357.21	\$336,248.67
UTGO Series 2003-A	25	5.250%	4/1/20	Synco	\$292,561.45	5.250%	4/1/20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$76,797.38	\$369,358.83
UTGO Series 2003-A	25	5.250%	4/1/21	Synco	\$41,914.25	5.250%	4/1/21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,316.85	\$53,231.10
UTGO Series 2003-A	25	5.250%	4/1/22	Synco	\$266,155.48	5.250%	4/1/22	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$83,838.97	\$349,994.45
UTGO Series 2003-A	25	5.250%	4/1/23	Synco	\$323,578.00	5.250%	4/1/23	\$969.27	\$969.27	-	-	-	-	-	-	-	-	-	-	-	-	\$118,914.91	\$442,492.91
UTGO Series 2003-A	25	4.625%	4/1/24	Synco	\$41,914.25	4.625%	4/1/24	\$7,844.78	\$7,844.78	-	-	-	-	-	-	-	-	-	-	-	-	\$125,516.41	\$178,083.16
UTGO Series 2003-A	25	5.250%	4/1/25	Synco	\$298,848.59	5.250%	4/1/25	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$52,440.42	\$349,538.95
UTGO Series 2003-A	25	4.625%	4/1/26	Synco	\$125,742.74	4.625%	4/1/26	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$109,914.88	\$337,952.78
UTGO Series 2003-A	25	5.250%	4/1/27	Synco	\$232,624.08	5.250%	4/1/27	\$17,828.23	\$17,828.23	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$9,014.18	\$732,685.16	\$3,387,952.78
UTGO Series 2004-A(1)	25	5.250%	4/1/19	Ambac	\$377,228.23	5.250%	4/1/19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,022.41	\$476,250.65
UTGO Series 2004-A(1)	25	4.250%	4/1/20	Ambac	\$15,508.27	4.250%	4/1/20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,954.61	\$19,462.88
UTGO Series 2004-A(1)	25	5.250%	4/1/21	Ambac	\$510,096.40	5.250%	4/1/21	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$160,680.37	\$670,776.77
UTGO Series 2004-A(1)	25	5.000%	4/1/22	Ambac	\$553,268.08	5.000%	4/1/22	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$193,643.83	\$746,911.90
UTGO Series 2004-A(1)	25	5.000%	4/1/23	Ambac	\$580,931.48	5.000%	4/1/23	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$243,991.22	\$824,922.70
UTGO Series 2004-A(1)	25	4.500%	4/1/24	Ambac	\$31,435.69	4.500%	4/1/24	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$12,731.45	\$44,167.14
UTGO Series 2004-A(1)	25	5.250%	4/1/25	Ambac	\$580,093.20	5.250%	4/1/25	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$274,094.03	\$854,187.23
UTGO Series 2004-A(1)	25	4.600%	4/1/26	Ambac	\$65,805.37	4.600%	4/1/26	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$15,151.52	\$30,270.47	\$96,075.94
UTGO Series 2004-A(1)	25	5.250%	4/1/27	Ambac	\$77,578.34	5.250%	4/1/27	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$303,228.63	\$880,806.97
UTGO Series 2004-A(1)	25	5.250%	4/1/28	Ambac	\$3,291,945.05	5.250%	4/1/28	\$47,859.16	\$47,859.16	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$32,609.70	\$1,321,617.02	\$4,613,562.08

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